

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BELK, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 21-30630 (MI)
)
) (Jointly Administered)
)

**APPLICATION OF REORGANIZED DEBTORS TO RETAIN JACKSON WALKER
LLP AS CO-COUNSEL AND CONFLICTS COUNSEL**

This application seeks an order that may adversely affect you. If you oppose the application, you should immediately contact the moving party to resolve the dispute. If you and the moving party cannot agree, you must file a response and send a copy to the moving party. You must file and serve your response within 21 days of the date this was served on you. Your response must state why the application should not be granted. If you do not file a timely response, the relief may be granted without further notice to you. If you oppose the application and have not reached an agreement, you must attend the hearing. Unless the parties agree otherwise, the court may consider evidence at the hearing and may decide the application at the hearing.

Represented parties should act through their attorney.

The above-captioned reorganized debtors (collectively, the “Reorganized Debtors,” and before the Effective Date (as defined herein), the “Debtors”) state as follows in support of this application (the “Application”):

I. JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Reorganized Debtors confirm their

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ proposed claims and noticing agent at <https://cases.primeclerk.com/belk>. The location of the Reorganized Debtors’ service address is 2801 West Tyvola Road, Charlotte, North Carolina 28217.

consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to the entry of a final order by the Court.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are §§ 327 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Bankruptcy Rules 2014(a) and 2016, and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”).

II. BACKGROUND

4. On February 23, 2021, each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. In connection therewith, on the Petition Date, the Debtors filed the *Debtors’ Joint Prepackaged Plan of Reorganization of Belk, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications)* (the “Plan”) [Docket No. 10] and a related *Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Belk, Inc., and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”) [Docket No. 9].

5. A description of the background of the Reorganized Debtors and the events leading up to the filing of the voluntary petitions by the Reorganized Debtors is provided in the *Declaration of William Langley, Chief Financial Officer of Belk, Inc., in Support of the Debtors’ Chapter 11 Petitions and First Day Motions* (the “First Day Declaration”) [Docket No. 25].

6. At a hearing on February 24, 2021, the Court approved the Disclosure Statement, confirmed the Plan, and entered its *Order Approving the Debtors Disclosure Statement for, and Confirming, the Debtors’ Joint Prepackaged Chapter 11 Plan* [Docket No. 61].

7. On February 24, 2021, the effective date of the Plan occurred (the “Effective Date”) and the Reorganized Debtors filed their *Notice of (I) Entry of an Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Joint Prepackaged Chapter 11 Plan and (II) Occurrence of Effective Date* [Docket No. 66].

8. During these chapter 11 cases, the Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).

III. RELIEF REQUESTED

9. The Reorganized Debtors desire to employ the law firm of Jackson Walker LLP (the “Firm”) to serve as their co-counsel and conflicts counsel in these cases, in accordance with the conditions set forth in that certain Engagement Letter between the Reorganized Debtors and the Firm, as of February 5, 2021 (the “Engagement Letter”), a copy of which is attached hereto as **Exhibit A**, and incorporated herein by reference.

10. In support of the Application, the Reorganized Debtors submit the Declaration of Matthew D. Cavanaugh (the “Cavanaugh Declaration”), a partner of the Firm, which is attached hereto as **Exhibit B**.

A. Necessity for Retention of Co-Counsel and Conflicts Counsel and Scope of Services

11. The Reorganized Debtors have determined that the retention of co-counsel and conflicts counsel is necessary to the successful administration of these chapter 11 cases, and that the Firm’s employment would be in the best interest of the estates. The Firm’s complex chapter 11 experience, as well as its extensive practice before this Court, and knowledge of the Local Rules and practices, make it substantively and geographically ideal to efficiently serve the needs of the Reorganized Debtors. The Firm regularly represents chapter 11 Reorganized Debtors in the

Southern District of Texas and throughout Texas, and thus is well qualified by its experience to serve as co-counsel to the Reorganized Debtors in these proceedings.

12. By separate application, the Reorganized Debtors have also asked the Court to approve the retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (“K&E”) as lead counsel for the Reorganized Debtors. The Firm has discussed the division of responsibilities with K&E and will avoid duplication of efforts. To specifically disclose the division of labor, and to avoid unnecessary duplication of services, the Firm is proposed to primarily provide the following services for its engagement in these chapter 11 cases as local and conflicts counsel to the Reorganized Debtors:

- provide legal advice and services regarding local rules, practices, and procedures, including Fifth Circuit law;
- provide certain services in connection with administration of the chapter 11 cases, including, without limitation, preparing agendas, hearing notices, witness and exhibit lists, and hearing binders of documents and pleadings;
- review and comment on proposed drafts of pleadings to be filed with the Court;
- at the request of the Reorganized Debtors, appear in Court and at any meeting with the United States Trustee, and any meeting of creditors at any given time on behalf of the Reorganized Debtors as their local and conflicts bankruptcy co-counsel;
- perform all other services assigned by the Reorganized Debtors to the Firm as local and conflicts bankruptcy co-counsel; and
- provide legal advice and services on any matter on which K&E may have a conflict or as needed based on specialization.

B. The Firm’s Qualifications

13. The Reorganized Debtors seek to retain the Firm as set forth herein because of the Firm’s recognized and extensive experience and knowledge of Chapter 11 business reorganization as well as its experience practicing in Texas and in this District.

14. The Firm has been actively involved in many major chapter 11 cases and has represented many debtors in districts throughout Texas, including recently in the Southern District of Texas, for example: *In re Valaris PLC*, Case No. 20-34114 (MI) (Bankr. S.D. Tex. Oct. 9, 2020); *In re California Pizza Kitchen, Inc.*, Case No. 20-33752 (MI) (Bankr. S.D. Tex. Oct. 6, 2020); *In re Tailored Brands, Inc.*, Case No. 20-33900 (MI) (Bankr. S.D. Tex. Oct. 6, 2020); *In re Chesapeake Energy Corp.*, Case No. 20-33233 (DRJ) (Bankr. S.D. Tex. Aug. 12, 2020); *In re J.C. Penney Company, Inc.*, Case No. 20-20182 (DRJ) (Bankr. S.D. Tex. July 2, 2020); *In re Neiman Marcus Group LTD LLC*, Case No. 20-32519 (DRJ) (Bankr. S.D. Tex. June 25, 2020).

15. In preparing for its representation of the Reorganized Debtors in these Chapter 11 cases as co-counsel and conflicts counsel, the Firm has become familiar with the Reorganized Debtors' business, and the potential legal issues that may arise in the context of these cases. The Reorganized Debtors believe that the Firm is well qualified to represent the Reorganized Debtors in these Chapter 11 cases in a timely and efficient manner.

C. Compensation

16. The proposed arrangement for compensation is set forth in the Engagement Letter. See **Exhibit A**. The Firm's fees are determined on the basis of time billed at hourly rates. The Firm's hourly rates vary with the experience and seniority of its attorneys and paralegals, and are adjusted on October 1 of each year. Work is assigned among attorneys and other professionals so as to meet the Reorganized Debtors' needs, including timing requirements, in an economically efficient manner, typically resulting in blended rates of approximately \$546 an hour or less. The Firm did not vary from, or agree to any alternatives to, its standard or customary billing arrangements for this engagement.

17. Expenses related to the Firm's services will be included in the Firm's applications for compensation, which may include third-party disbursements, such as travel expenses, messenger charges, filing and recording fees, and other costs. It is the Firm's intent to bill such expenses at the Firm's cost. Certain other expenses, such as photocopying, computerized research, and long distance tolls, will be billed in accordance with the Firm's standard schedule of charges. To the extent there may be large third-party disbursements, such as expert fees and expenses, mediation and arbitration fees, deposition costs, and substantial travel expenses, the Firm may ask that the Reorganized Debtors be responsible for paying them directly, rather than through the Firm.

18. The Firm's customary fees and expenses incurred in connection with this representation are to be paid out of the Reorganized Debtors' estates. The Firm will apply to this Court for allowance of compensation and reimbursement of expenses in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules for the Southern District of Texas, and any other orders of the Court. The Reorganized Debtors will be jointly and severally liable for all fees and expenses incurred by the Firm for services rendered to the Reorganized Debtors pursuant to the Engagement Letter.

19. In connection with the Engagement Letter, the Firm received a retainer of \$150,000 to apply to all outstanding fees and work in process, including for services performed and to be performed, in connection with, and in contemplation of, the filing of these chapter 11 cases (the "Retainer"). Prior to the filing of these cases, the Firm received a prepetition payment in the amount of \$71,934.00² for prepetition services related to these chapter 11 cases, and reimbursement of expenses incurred for filing fees related to filing these cases. The Firm continues

² This payment includes \$31,284.00 for filing fees for each of the eighteen (18) bankruptcy petitions filed for the Reorganized Debtors.

to hold \$150,000 in trust in the Retainer and at all times, the Retainer has exceeded the amount of outstanding fees owed to the Firm.

20. Matthew D. Cavanaugh's hourly rate is \$825. The rates of other restructuring attorneys in the Firm range from \$445.00 to \$935.00 an hour, and the paraprofessional rates range from \$185.00 to \$195.00 per hour. These rates are consistent with rates that the Firm charges in other comparable chapter 11 cases, with no variation based upon the geographical location of a case.

D. The Firm is Disinterested

21. To the best of the Reorganized Debtors' knowledge, these attorneys have no interest adverse to the Reorganized Debtors or to the Debtors' bankruptcy estates and are disinterested.

22. The Firm has no connections with the Debtors, Reorganized Debtors, the Debtors' or Reorganized Debtors' creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any other person employed in the Office of the United States Trustee, except as disclosed in the Cavanaugh Declaration. The Cavanaugh Declaration demonstrates that although the Firm represents, and has represented several of the Debtors' creditors or affiliates of the Debtors' creditors, those matters are not substantially related to the Debtors' bankruptcy cases; the representations are concluded; the representation is of an affiliate; or the representations and the claims of those creditors are immaterial and *de minimis*.

E. Supporting Authority

23. The Reorganized Debtors seek approval to retain the Firm as set forth pursuant to § 327(a) of the Bankruptcy Code. Section 327(a) provides that a debtor, subject to court approval:

[m]ay employ one or more attorneys, accountants, appraiser, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title.

11 U.S.C. § 327(a). In addition, Rule 2014(a) of the Federal Rules of Bankruptcy Procedure requires that an application for retention include the following: (1) specific facts showing the necessity for the employment; (2) the name of the firm to be employed; (3) the reasons for the selection; (4) the professional services to be rendered; (5) any proposed arrangement for compensation; and (6) to the best of the applicant's knowledge, all of the Firm's connections with the debtor, creditor, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any personnel employed in the office of the United States Trustee.

24. The Reorganized Debtors believe that for all the reasons stated herein, the retention and employment of the Firm as requested is warranted. Furthermore, as stated in the Cavanaugh Declaration, the Firm is a "disinterested person" within the meaning of § 101(14) of the Bankruptcy Code, as required by § 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors, and has no connection to the Debtors, Reorganized Debtors, the Debtors' or Reorganized Debtors' creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any other person employed in the Office of the United States Trustee, except as set forth in the Cavanaugh Declaration. Accordingly, the Reorganized Debtors request the Application be approved.

WHEREFORE, PREMISES CONSIDERED, the Reorganized Debtors request that this Court enter an Order allowing the retention of Jackson Walker LLP as its co-counsel and conflicts counsel herein, upon the terms described in this Application, and or such other relief as is just.

Dated: March 8, 2021

/s/ William Langley
William Langley
Belk, Inc.
Chief Financial Officer

Certificate of Service

I certify that on the March 8, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

Exhibit A

Engagement Letter



Mathew D. Cavanaugh
(713) 752-4284
mcaavanaugh@jw.com

February 5, 2021

Stacy S. Gray
BELK, INC.
2801 West Tyvola Rd
Charlotte, NC 28217

Re: Retention of Local Counsel and Conflicts Counsel

Dear Ms. Gray:

GENERAL. We are very pleased that you have asked us to represent Belk, Inc., and certain of its affiliates as listed on Schedule 1 (collectively, the “Client”), in connection with its consideration of strategic alternatives, including a potential restructuring. Please note, the Firm’s representation is only of the Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of the Client or of any other entity.

This retention letter (this “Agreement”) sets forth the terms of the Client’s retention of Jackson Walker LLP to provide legal services and constitutes an agreement between the Firm and the Client (collectively, the “Parties,” and each a “Party”). This Agreement sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

FEES. Our fees are determined principally on the basis of our time at hourly rates. Our hourly rates vary with the experience and seniority of our attorneys and legal assistants, and are adjusted by us from time to time. Naturally, we try to assign work among our attorneys and other professionals so as to meet the client’s needs, including timing requirements, in an economically efficient manner. I currently expect that I will be the principal lawyer involved in this matter. Our individual hourly rates fall in the range set forth in the below table, which also shows the ranges applicable to the Firm’s other lawyers and paraprofessionals.

Timekeeper	Hourly Rate
Elizabeth C. Freeman	\$835
Matthew D. Cavanaugh	\$825
Jennifer F. Wertz	\$645
Kristhy M. Peguero	\$635
J. Machir Stull	\$615
Genevieve M. Graham	\$585

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February 5, 2021
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Timekeeper	Hourly Rate
Veronica A. Polnick	\$585
Vienna F. Anaya	\$585
Cameron A. Secord	\$525
Victoria N. Argeroplos	\$495
Daniela Mondragon	\$435
Tiara Seals	\$400
Kendra E. Gradney	\$195
Daniela M. Trevino	\$185

Although the Firm will estimate fees to assist the Client in its planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

EXPENSES. Reasonable expenses related to our services will be included in our statements. They may include third-party disbursements, such as travel expenses, messenger charges, and filing and recording fees, and other costs, such as certain overtime assistance and special postage. It is our intent to bill such expenses to the client at our cost. Certain other expenses, such as photocopying, computerized research and long distance tolls, will be billed in accordance with our standard schedule of charges. To the extent there may be large third-party disbursements, such as expert fees and expenses, mediation and arbitration fees, deposition costs, and substantial travel expenses, at our option, we may ask that the client be responsible for paying them directly, rather than through us, provided that the client will only be responsible for such advance payment if it so agrees in advance in writing. The client may request supporting documentation for any expense included on any statement and will not be required to reimburse such expense until reasonably satisfactory supporting documentation is provided.

STATEMENTS. Our statements are rendered monthly and are due upon receipt (subject to bankruptcy court approval, if and as required). If there is any question concerning a bill, we ask that it be raised within forty-five (45) days. In the event that our statements are not timely paid, we reserve the right to suspend our services until satisfactory payment arrangements are made, or if necessary, to terminate such services.

RETAINER. Considering the nature and scope of the matters for which the Client has engaged us, we are requesting a \$150,000 retainer at this time, which is earned upon receipt. We anticipate applying this retainer to all outstanding fees and work in process immediately prior to a filing of any restructuring proceeding, and holding the balance until the completion of the representation. When our representation is completed, we will apply the balance of the retainer against our final statement and refund any excess to you.

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February 5, 2021
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CLIENT. In this engagement, our principal representation is of the Client as local and conflicts counsel to assist your primary reorganization counsel Kirkland & Ellis LLP and Kirkland & Ellis International LLP (“**KE**”). Unless specifically agreed to by us in a letter like this one, we will not be representing other persons or entities, including any directors, shareholders, officers or related entities, or their subsidiaries, affiliates, or shareholders in connection with a restructuring proceeding. The Client is free to terminate this engagement at any time, as are we. If the engagement is terminated, the Client will remain responsible for the payment of fees and expenses incurred until termination in accordance with this agreement, and, if court approval is required, both of us will cooperate seeking it.

CONFLICTS. Based on information provided to us, the Firm currently represents the following entities or affiliates of the following entities that may have direct or indirect claims against the Client:

ZB, N.A. dba Amegy Bank
Citibank, N.A.
Itau BBA Columbia S.A. Corporacion Financiera
BBVA Compass Bank
BNP Paribas
Credit Suisse
Danske Capital
HSBC Bank Nevada NA
Key Bank National Association
Goldman Sachs
Kohlberg Kravis Roberts
Bank of America, NA
Royal Bank of Canada
SpareBank 1 SR-Bank ASA
SpareBank 1 Finans Nord-Norge AS
Wells Fargo NA
The Capital Group Companies
JP Morgan Chase
Morgan Stanley
State Street
Capital One, N.A.
Liberty Mutual Insurance Co.
Chubb
BMO Harris Bank
Exelon Entities
ACE Insurance
State of Texas (and all related entities)

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Your agreement to this retention agreement constitutes your acknowledgement of the Firm's ongoing relationship with these entities, your waiver of any actual or potential conflict with the Firm's continuing representation of these entities only on substantially unrelated matters. In addition, you acknowledge that the Firm's representation of Client will carve out any matters or issues directly adverse to these existing Firm clients, or to other existing Firm clients that may be identified as the representation progresses, and that any such issues will be handled by other conflicts counsel as the case may be, except as set forth in a separate written agreement amongst you, the Firm and these entities. In addition, Bank of America, N.A. and Wells Fargo Bank, N.A. have outside counsel guidelines that require written conflicts waivers that the Firm is seeking to obtain. These form written conflict waivers prohibit the Firm from acting directly adverse to Bank of America, N.A. and Wells Fargo Bank, N.A., such as in connection with an adversary proceeding filed against these entities as well as requiring an ethical wall between the lawyers acting on your behalf and the lawyers acting on behalf of these two clients.

CELL PHONE AND E-MAIL COMMUNICATION. The Firm hereby informs the Client and the Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cellular telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that the Client must inform the Firm if the Client does not wish the Firm to discuss privileged matters on cellular telephones with the Client or the Client's professionals or agents.

The Firm hereby informs the Client and the Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that the Client must inform the Firm if the Client wishes to institute a system to encode all e-mail between the Firm and the Client or the Client's professionals or agents.

RESTRUCTURING CASES. If it becomes necessary for the Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by the Client will be subject to the approval of the bankruptcy court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by the Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give the Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these

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February 5, 2021
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relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in the Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in the Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

NO GUARANTEE OF SUCCESS. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of the Client's matter are simply expressions of judgment and are not binding on the Firm.

CONSENT TO USE OF INFORMATION. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, the Client agrees that, if those materials avoid disclosing the Client's confidences and secrets as defined by applicable ethical rules, they may identify the Client as a client, may contain factual synopses of the Client's matters, and may indicate generally the results achieved.

CONTACT PERSON. Unless you otherwise direct, I will be your principal contact at this Firm. However, if at any time you wish to address concerns regarding this engagement with someone other than me, please feel free to contact Wade Cooper, our Managing Partner.

GOVERNING LAW. This engagement will be governed by Texas law. In addition, there may be times when we hold or transfer money on the Client's behalf. In those situations, our relationship will also be subject to a variety of Texas and U.S. government requirements, including reporting requirements.

MISCELLANEOUS. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by the Client extends to any assignee or successor in interest to the Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

Stacy S. Gray
February 5, 2021
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We will do our best to provide the Client with the legal services reasonably necessary to achieve a result satisfactory to the client. However, the outcome of any transaction or lawsuit is subject to uncertainties and risks, and we make no promises or guarantees concerning the outcome. Once again, we are very pleased to have the opportunity to represent the Client. Please confirm acceptance of the terms of our engagement by signing a copy of this letter in the space provided below, and return a copy to me along with the requested retainer. For your reference, I have included an invoice with wiring instructions for the \$150,000 retainer.

If you have any questions concerning this letter or the engagement, please do not hesitate to call.

Sincerely,



Matthew D. Cavanaugh

Agreed to and accepted this 5th day of February, 2021.

BELK, INC., on behalf of certain of its affiliates as listed on Schedule 1.

DocuSigned by:

By: Stacy Gray

2E005616B406409
Name: Stacy Gray

Title: General Counsel

THE STATE BAR OF TEXAS INVESTIGATES AND PROSECUTES PROFESSIONAL MISCONDUCT COMMITTED BY TEXAS ATTORNEYS. ALTHOUGH NOT EVERY COMPLAINT AGAINST OR DISPUTE WITH A LAWYER INVOLVES PROFESSIONAL MISCONDUCT, THE STATE BAR'S OFFICE OF GENERAL COUNSEL WILL PROVIDE YOU WITH INFORMATION ABOUT HOW TO FILE A COMPLAINT. PLEASE CALL 1-800-932-1900 TOLL-FREE FOR MORE INFORMATION.

Schedule 1

Bear Parent Inc.
Belk, Inc.
Belk-Simpson Company, Greenville, South Carolina
Belk International, Inc.
Belk Stores Services, LLC
Belk Administration, LLC
Belk Stores of Virginia LLC
Belk Accounts Receivable LLC
Belk Gift Card Company LLC
Belk Merchandising LLC
Belk Texas Holdings LLC
Belk Ecommerce LLC
Belk Stores of Mississippi LLC
Belk Sourcing LLC
Belk Department Stores LP
Fashion Intermediate Inc.
Fashion Holdings Intermediate LLC
The Belk Center, Inc.

Exhibit B

Cavanaugh Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BELK, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 21-30630 (MI)
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) (Jointly Administered)
)

**DECLARATION OF MATTHEW D. CAVENAUGH IN SUPPORT OF THE
APPLICATION OF THE REORGANIZED DEBTORS TO RETAIN JACKSON
WALKER LLP AS CO-COUNSEL AND CONFLICTS COUNSEL**

The undersigned proposed attorney for the above-captioned Debtors and Reorganized Debtors hereby submits this verified statement of disinterestedness pursuant to Bankruptcy Rule 2014(a).

1. My name is Matthew D. Cavanaugh. I am over the age of 18 years, I am competent to make this declaration, and I have personal knowledge of the facts stated herein. Each and every statement contained herein is true and correct.

2. I am an attorney duly admitted to practice in the State of Texas and in this Court.

3. I am a partner in the law firm of Jackson Walker LLP (the “Firm”). The Firm maintains offices for the practice of law in seven Texas cities, including one at 1401 McKinney Street, Suite 1900, Houston, Texas 77010. The Firm’s main telephone number is (713) 752-4200 and the Firm’s main facsimile number is (713) 752-4221.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://cases.primeclerk.com/belk>. The location of the Reorganized Debtors’ service address is 2801 West Tyvola Road, Charlotte, North Carolina 28217.

4. In conjunction with the Reorganized Debtors' retention of the Firm, I directed a search of the Firm's conflicts system for each of the Reorganized Debtors' creditors and insiders (the "Potential Parties in Interest").² See Schedule 1.

5. The Firm may represent other affiliates whose identities and affiliation did not show up on the conflicts system. Further, the Firm based its review of its conflicts system on entities whom the Reorganized Debtors identified as creditors. It is possible that there are creditors whom the Reorganized Debtors did not identify in their records that are clients of the Firm. The following summarizes the findings gleaned from my review of the information available on the Firm's conflicts system divided into current clients of the Firm that are also creditors of the Debtors, former clients, and affiliates of current clients of the Firm that are also creditors of the Debtors, and my and the Firm's connections with the Debtors and their current and former officers, directors, and professionals.

A. The Firm's Prior Relationship to the Debtors

6. The Firm and the Debtors entered into the Engagement Letter on February 5, 2021. In connection with the Engagement Letter, the Debtors provided a retainer to the Firm in the amount of \$150,000 (the "Retainer"). The Firm assisted the Debtors with the preparation necessary for the filing of their voluntary petitions and transitioning their operations into chapter 11. Prior to the filing of these cases, the Firm received a prepetition payment in the amount of \$74,934.00, which was the total amount due to the Firm for all prepetition services and reimbursement of filing fee expenses. The Firm continues to hold a retainer in the amount of \$150,000.

² The Firm will supplement this Declaration with respect to its search of the Firm's conflict system for the Reorganized Debtors' current officers and directors.

B. Current Clients of the Firm that are Creditors of the Debtors

7. The Firm currently represents or has represented entities or affiliates of entities that may have direct or indirect claims or interests against one or more of the Debtors that are listed on the attached Schedule 2. The Firm's ongoing representation of the Schedule 2 entities do not involve or relate to the Debtors, Reorganized Debtors or these cases. The determination of whether a client is a "former client" is based on the date of last activity in the Firm's billing software system being five (5) years or more prior to the Petition Date herein. The designation of a former client may not foreclose a continuing attorney-client relationship.

8. In addition, the Firm currently represents entities or affiliates of such entities that may have direct or indirect claims against or interests in one or more of the Debtors or Reorganized Debtors on matters unrelated to the Debtors, Reorganized Debtors or these cases, which are also set forth in the attached Schedule 2.

9. In the event that any matters or issues arise that are directly adverse to these current clients of the Firm, these matters or issues will be handled by Kirkland & Ellis LLP and Kirkland & Ellis International LLP, or other conflicts counsel, as appropriate.

10. None of the preceding current clients individually represents more than 2% of the Firm's annual revenues.

11. The Firm previously represented, but does not currently represent other potential creditors or affiliates of potential creditors of the Debtors as reflected on Schedule 2.

C. Creditors of the Debtors that are Adverse to the Firm's Clients

12. The Firm represents, or has represented in the past, clients that are adverse or potentially adverse to numerous creditors (or affiliates of creditors) of the Debtors or Reorganized Debtors.

D. The Firm's Connections with the Debtors, Officers, and Professionals

13. Lucy Johnson-Davis, with the United States Trustee's Office in Houston, was previously employed by the Firm.

14. The Firm has in the past, and is likely in the future, to have common clients and connections with the Debtors and Reorganized Debtors' prepetition and post-petition attorneys, accountants, and other professionals. None of those connections are material or present any conflict of interest.

15. Except as set forth herein, neither I nor the Firm have had any connection with the above-named Debtors, Reorganized Debtors, or insiders or affiliates of the Debtors or Reorganized Debtors, the Debtors or Reorganized Debtors' creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any other person employed in the Office of the United States Trustee, and are disinterested persons within the meaning of 11 U.S.C. § 101(14), to the best of my knowledge.

E. Statement Regarding United States Trustee Guidelines

16. The Firm shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with §§ 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Bankruptcy Local Rules, and any other applicable procedures and orders of the Court. The Firm also intends to make a reasonable effort to comply with the United States Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Fee Guidelines"), both in connection with this Application as well as any

interim and final fee applications that may be filed by the Firm in connection with these chapter 11 cases.

F. Attorney Statement Pursuant to the U.S. Trustee Fee Guidelines

17. The following is provided in response to the request for additional information set forth in Paragraph D.1 of the U.S. Trustee Fee Guidelines.

Question: Did the Firm agree to any variations from, or alternatives to, the Firm's standard billing arrangements for this engagement?

Answer: No. The Firm and the Debtors have not agreed to any variations from, or alternatives to, the Firm's standard billing arrangements for this engagement. The rate structure provided by the Firm is appropriate and is not significantly different from (a) the rates that the Firm charges for other non-bankruptcy representatives or (b) the rates of other comparably skilled professionals.

Question: Do any of the Firm professionals in this engagement vary their rate based on the geographical location of the Debtors' chapter 11 cases?

Answer: No. The hourly rates used by the Firm in representing the Debtors are consistent with the rates that the Firm charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

Question: If the Firm has represented the Debtors in the 12 months prepetition, disclose the Firm's billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If the Firm's billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Answer: My hourly rate is \$825. The rates of other restructuring attorneys in the Firm range from \$445 to \$935 an hour and the paraprofessional rates range from \$185.00 to \$195.00 per hour. The Firm represented the Debtors during the weeks immediately before the Petition Date, using the foregoing hourly rates

Question: Have the Debtors approved the Firm's budget and staffing plan, and if so, for what budget period?

Answer: The Firm has not prepared a budget and staffing plan.

18. The Firm will periodically review both the changes in identifiable parties in interest of the Debtors or Reorganized Debtors and clients of the Firm as such information becomes available or relevant, and will update this disclosure as appropriate. I declare under penalty of perjury that the foregoing is true and correct.

Executed this 8th day of March, 2021.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

Schedule 1

Schedule of Searched Parties

Names of Parties Searched
0124 SPG ANDERSON MALL LLC
1828 CLO LTD.
2 BERRY TRANSPORTATION
2505 S MAINT STREET LLC
3M EMPLOYEE RETIREMENT INCOME PLAN
4661 SHOPPING CENTER ASSOC
4825 SIMON PROPERTY GROUP LP
8401 MICHIGAN ROAD LLC
A HOME ON THE GO CORPORATE SERVICES
A.V. JEWELRY OF NY, LTD.
ABIGAIL ROMIG
ACC WATER BUSINESS
ACCRUEPARTNERS INC
ACI WORLDWIDE CORP
ACTIVATE INC.
ACTIVE CYBER, LLC
ADAMS, LILLIAN
ADCO SIGNS OF NJ INC.
ADOBE SYSTEMS INC
ADP, LLC
ADRIENNE MORGAN
ADT COMMERCIAL
AEGIS REALTY OPERATING PARTNERSHIP LP
AELUX- A DIVISION OF WESCO DISTRIBUTION, INC.
AEP - APPALACHIAN POWER
AFRIN, SADIA
AHOSKIE CENTER LLC
AIG
AIKEN ELECTRIC COOPERATIVE
AIRCOND CORP
AIRSHIP DBA. URBAN AIRSHIP INC.
A-L 95 CREEKSIDE TC PH 3 LP
ALABAMA POWER
ALABAMA POWER COMPANY
ALABASTER WATER BOARD AL
ALATION, INC.
ALBANY MALL LLC
ALBANY UTILITIES - GA
ALBEMARLE COUNTY SERVICE AUTHORITY
ALCORN COUNTY ELECTRIC POWER ASSN.
ALCORN COUNTY ELECTRIC POWER ASSOCIATION
ALEXANDER RICKS, PLLC
ALEXIS SHEEHAN

Names of Parties Searched
INVENTORY PROCUREMENT SERVICES
IP EDGE LLC
IP ROCKFORD RECAP VENTURES LLC
IRONSHORE SPECIALTY INS CO
IT TECH SOLUTIONS, INC.
J B HUNT TRANSPORT INC
J.H. LANE PARTNERS MASTER FUND, LP
J.H. LANE PARTNERS, LP
J.H. LANE PARTNERS, LP and affiliates
JACKSON ELECTRIC MEMBERSHIP CORP, GA
JACKSON ENERGY AUTHORITY
JACKSON, DYRRON
JACKSONVILLE AVENUES LP
JACOB HAWKINS
JACOBSON 5TH STREET LLC
JACOBSON CHARLOTTE EAST LLC
JAG FABRICATION
JAMES KHEZRIE
JAMES RIVER AIR CONDITIONING CO
JAMES RIVER INS CO
JANELLE BENDYCKI
JARED WOOTEN
JASPER MALL REALTY HOLDING LLC
JASPER WATERWORKS & SEWER BOARD, INC AL
JCI, INC.
JDA SOFTWARE INC
JEA
JEA
JEFFERIES FINANCE LLC
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC
JEFFERSON COUNTY AL, SEWER SERVICE FUND
JENNIFER FARRELL
JERRY MICHAEL FAIR
JESSICA SMITH
JEWEL-CRAFT, INC.
JFIN CLO 2014 LTD
JFIN CLO 2014-II LTD.
JFIN CLO 2015 LTD.
JFIN CLO and affiliates
JG WINSTON-SALEM LLC
JILL FRIZZLY
JIM WILSON & ASSOCIATES
JMCR SHERMAN LLC

Names of Parties Searched
ALI POWELL FREELANCER AGREEMENT
ALK TECHNOLOGIES INC.
ALL ABOUT DOORS INC
ALLEGHENY PRINTED PLASTICS LLC
ALLIANZ
ALLIED DEVELOPMENT OF ALABAMA LLC
ALLIED WORLD ASSURANCE CO (US)
ALLIEDBARTON SECURITY SERV LLC
ALPHA LAKE LTD-RIVER HILLS MALL
ALTERYX, INC
AMERICAN GUARANTEE AND LIABILITY
AMERICAN ALTERNATIVE INSURANCE CORPORATION
AMERICAN MONEY MANAGEMENT
AMERICAN NAT'L INSURANCE CO
AMERIGAS - 5620
AMMC CLO 15, LIMITED
AMMC CLO 18, LIMITED
AMMC CLO 19, LIMITED
AMMC CLO 22, LIMITED
AMMC CLO and Affiliates
AMMC CLO XIII, LIMITED
AMT DIRECT
AMY BARTLE
ANCHOR COLUMBIA 2 LLC
ANV
ANYA ARMBRISTER, INVESTIGATOR
AON CONSULTING INC (NJ)
A-ONE ATM LLC
APEX CREDIT CLO 2015-II LTD.
APEX CREDIT CLO 2016 LTD.
APEX CREDIT CLO 2017 LTD.
APEX CREDIT PARTNERS and affiliates
APEX CREDIT PARTNERS LLC
APIFIA, INC. DBA MAVRCK
APPALACHIAN POWER
APPLEWOOD SHOPPING CENTER GP
APPLIED PREDICTIVE TECHNOLOGIES INC
ARCH SPECIALTY INS CO
ARCH STREET CLO, LTD.
ARCHWAY MARKETING SERVICES, INC.
ARNOLD & PORTER

Names of Parties Searched
JOHNSON CITY POWER BOARD
JOHNSON CITY UTILITY SYSTEM
JOHNSON CONTROLS SECURITY SOLUTIONS LLC
JOHNSON, SHANARIA
JOINTLY OWNED NATURAL GAS
JONATHAN BERKON PHOTOGRAPHY
JONES LANG LASALLE AMERICAS INC
JONES LANG LASALLE AMERICAS INC
JONES, ELEANORE
JONES, ROBIN
JONES-ONSLow ELECTRIC
JPMORGAN CHASE BANK, N.A.
JSCC HOLDINGS LLC
JTA TALENT, INC
K&L GATES, LLC
KABOOM
KAHENA DIGITAL MARKETING
KATRIONA INVESTMENT PTE LTD
KBM GROUP LLC
KDHWWTP
KDI ATHENS MALL LLC
KENTUCKY POWER COMPANY
KENTUCKY UTILITIES COMMISSION
KENTUCKY UTILITIES COMPANY
KERRVILLE PUB
KETCHUM INC
KHANH QUANG TRAN
KIM DAWSON AGENCY
KIMCO INCOME OPERATING PARTNERSHIP L P
KIN PROPERTIES INC
KINGSPORT MALL LLC
KKR
KKR & CO. INC.
KKR & CO. INC. and affiliates
KKR BESPOKE GLOBAL CREDIT OPPORTUNITIES (IRELAND) FUND DESIGNATED ACTIVITY COMPANY
KKR CLO 10 LTD.
KKR CLO 11 LTD.
KKR CLO 12 LTD.
KKR CLO 13 LTD.
KKR CLO 14 LTD
KKR CLO 15 LTD.

Names of Parties Searched
ASCENDO RESOURCES
ASHEBORO MALL LLC
ASPEN SPECIALTY INS CO
ASPREY REAL ESTATE CORPORATION
ASSET MANAGEMENT TECHNOLOGIES LLC
ASSURED INVESTMENT MANAGEMENT LLC
ASTOUND COMMERCE CORP
ASURION SERVICES
ATC INVESTORS LP
ATHENS UTILITIES BOARD, TN
ATLANTIC NORTH LAND TRUST PROPERTY MANAGEMENT SUPPORT
ATMOS ENERGY/630872/740353
ATN HOLDINGS
ATTUNITY, INC.
AUBURN MALL LLC
AUBURN WATER WORKS BOARD
AUGUSTA COUNTY SERVICE AUTHORITY
AUTOBACK LLC
AVALARA
AVUITY, LLC
AXA XL
AXIOM PATH, INC
AXIS SPECIALTY LIMITED
B. H. MULTI COLOR CORP.
B.H. MULTI COM CORP.
BAILEY, JACQUELINE
BAINBRIDGE MALL LLC
BALDRIDGE DISPLAY LLC
BALDWIN COUNTY SEWER SERVICE, LLC
BAMBOO ROSE, INC.
BANANATAG SYSTEMS INC.,
BANK OF AMERICA N.A.
BANK OF AMERICA NA
BANK OF AMERICA, N.A.
BANK OF AMERICA, N.A. AS ABL COLLATERAL AGENT
BANK OZK
BARCLAYS BANK PLC
BARE CUSTOMER EXPERIENCE PROGRAMS
BARSHINI, ROWIDA

Names of Parties Searched
KKR CLO 16 LTD.
KKR CLO 17 LTD.
KKR CLO 18 LTD.
KKR CLO 19 LTD.
KKR CLO 20 LTD.
KKR CLO 21 LTD.
KKR CLO 22 LTD.
KKR CLO 23 LTD.
KKR CLO 24 LTD.
KKR CLO 25 LTD.
KKR CLO 26 LTD.
KKR CLO 27 LTD.
KKR CLO 9 LIMITED
KKR CLO and affiliates
KKR CREDIT ADVISORS (US) LLC
KKR CREDIT OPPORTUNITIES PORTFOLIO
KKR DAF GLOBAL OPPORTUNISTIC CREDIT FUND DESIGNATED ACTIVITY COMPANY
KKR DAF SYNDICATED LOAN AND HIGH YIELD FUND DESIGNATED ACTIVITY COMPANY
KKR FINANCIAL CLO 2013-1, LTD.
KKR GLOBAL CREDIT OPPORTUNITIES MASTER FUND L.P.
KKR INCOME OPPORTUNITIES FUND
KKR SENIOR FLOATING RATE INCOME FUND
KKR-CARDINAL CREDIT OPPORTUNITIES FUND L.P.
KKR-MILTON II INDIA INVESTORS LIMITED
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP
KNIGHT TRANSPORTATION SERVICES INC
KNOXVILLE UTILITIES BOARD
KORETOFF, NINA
KROGER LIMITED PARTNERSHIP I
KSA KELLER & SON INC
KUB-KNOXVILLE UTILITIES BOARD
KU-KENTUCKY UTILITIES COMPANY
LAGRANGE SANITATION SERVICES LLC
LAKE CITY SHOPPING CENTER
LAKELAND ELECTRIC/CITY OF LAKELAND,FL
LAKEPOINTE PROPERTY OWNERS ASSOCIATION
LAKESIDE PROJECT SOLUTIONS, LLC
LAKEVIEW POINTE SHOPPING CENTE
LANE, SYLVIA

Names of Parties Searched
BAYCITY ALTERNATIVE INVESTMENT FUNDS SICAV-SIF-BAYCITY US SENIOR LOAN FUND
BEAR PARENT INC.
BEAUFORT-JASPER WATER & SEWER AUTHORITY
BEAUTY GEM, INC.
BEAZLEY
BEELINE GLOBAL, INC
BEL AIR MALL REALTY HOLDING LLC
BELHAM MANAGEMENT INDUSTRIES, LLC
BELK ACCOUNTS RECEIVABLE, LLC
BELK ADMINISTRATION COMPANY
BELK DEPARTMENT STORES LP
BELK ECOMMERCE LLC
BELK GIFT CARD COMPANY, LLC
BELK INTERNATIONAL, INC.
BELK MERCHANDISING LLC
BELK SOURCING LLC
BELK STORES OF MISSISSIPPI LLC
BELK STORES OF VIRGINIA LLC
BELK STORES SERVICES, INC.
BELK TEXAS HOLDINGS LLC
BELK, INC.
BELK-SIMPSON CO OF GREENVILLE
BELL, ROSEMARY
BEMC
BENEFITFOCUS.COM, INC.
BENNETT, CARLENE
BERKLEY
BESPOKE SPORTS AND ENTERTAINMENT
BEST SECURITY ACQUISITION LLC
BEST VENDORS, LLC
BGE
BIG G EXPRESS INC
BIGGS PARK INC
BILL GARDNER
BIRCHWOOD PARK CLO, LTD.
BIRMINGHAM WATER WORKS AND SEWER BOARD
BIRMINGHAM WATER WORKS BOARD
BISHOP, LINDA
BITLY, INC
BITWISE, INC

Names of Parties Searched
LARTIGUE TOLAND, SUSAN
LAST MILE VENTURES LLC D/B/A DELIVERY SOLUTIONS
LAURENCOXFIT LLC
LAURENS COMMISSION OF PUBLIC WORKS - SC
LAURENS RETAIL I LLC
LAZY B CATTLE VENTURE LTD
LB UBS 2006 C1 TRIANGLE TOWN BOULEVARD LLC
LCEC- LEE COUNTY ELECTRIC COOPERATIVE
LE VIAN CORP.
LEATHERMAN, JANICE E.
LEBCON ASSOCIATES LTD
LEDVANCE LLC
LEE COUNTY ELECTRIC
LENOIR CITY UTILITIES BOARD
LENOIR CITY UTILITIES BOARD (LCUB)
LENOIR RETAIL I LLC
LESLIE RIGGS
LETTLEY, CHARLISA
LEVY, JACQUELINE
LEXINGTON (LEAD)
LEXINGTON INS CO
LEXINGTON PARKWAY PLAZA LLC
LF CENTENNIAL PTE LTD
LI & FUNG LOGISTICS
LIBBY BOONE ENTERPRISES LLC
LIBBY HENDERSON ENTERPRISES LL
LIBERTY LIFE ASSURANCE COMPANY OF BOSTON
LIBERTY MUTUAL
LIBERTY UTILITIES - EMPIRE DISTRICT
LIEBERMAN RESEARCH WORLDWIDE, LLC
LIGHT ACD HOLDINGS LLC
LIGHTHOUSE COMPUTER SERVICES
LILIPUT AGENCY, LLC
LINCOLN DERR PLLC
LINKEDIN CORPORATION
LIPSEY LOGISTICS WORLDWIDE LLC
LISA GIULIANI
LISA M. HARPER
LISA W. MILLER & ASSOCIATES, LLC
LIVONGO HEALTH, INC.

Names of Parties Searched
BLACK DIAMOND CAPITAL MANAGEMENT and affiliates
BLACK DIAMOND CAPITAL MANAGEMENT LLC
BLACK DIAMOND CLO 2013-1, LTD.
BLACK DIAMOND CLO 2014-1, LTD.
BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CLO 2016-1 LTD.
BLACK DIAMOND CLO 2017-1, LTD.
BLACK DIAMOND CLO 2017-2 DESIGNATED ACTIVITY COMPANY
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND, LTD.
BLACKHAWK ENGAGEMENT SOLUTIONS INC
BLACKHAWK NETWORK, INC
BLACKSTONE DEBT ADVISORS (GSO CAPITAL PARTNERS)
BLACKSTONE DEBT ADVISORS (GSO CAPITAL PARTNERS) - FM
BLACKSTONE GROUP INC.
BLAIR FUNDING LLC
BLASH, DORIS
BLOOMREACH, INC.
BLUE CROSS & BLUE SHIELD OF NC
BLUE CROSS AND BLUE SHIELD OF FLORIDA INC
BLUE RIDGE ELECTRIC/SC
BLUE RIDGE MALL LLC
BLUECORE INC
BLUEFIELD GAS COMPANY/94608
BLUEMOUNTAIN CLO 2012-2 LTD.
BLUEMOUNTAIN CLO 2013-1 LTD.
BLUEMOUNTAIN CLO 2013-2, LTD.
BLUEMOUNTAIN CLO 2014-2 LTD.
BLUEMOUNTAIN CLO 2015-2 LTD.
BLUEMOUNTAIN CLO 2015-3 LTD.
BLUEMOUNTAIN CLO 2015-4 LTD.
BLUEMOUNTAIN CLO 2016-1, LTD.
BLUEMOUNTAIN CLO 2016-2 LTD.
BLUEMOUNTAIN CLO 2016-3 LTD.
BLUEMOUNTAIN CLO 2018-1 LTD.
BLUEMOUNTAIN CLO 2018-2 LTD.
BLUEMOUNTAIN CLO 2018-3 LTD.
BLUEMOUNTAIN CLO and affiliates

Names of Parties Searched
LLOYDS
LLOYDS OF LONDON
LOCKWOOD GROVE CLO, LTD.
LOGISTIPOINT CONSULTING LLC
LOGISTYX TECHNOLOGIES
LONESTAR SOUTHERN
LONGWOOD VILLAGE SHOPPING CTR
LOOMIS ARMORED US, LLC
LOWE, MARY
LP NETWORK INC
LSC COMMUNICATIONS INC
MACERICH EQ LIMITED PARTNERSHI
MACQUARIE EQUIPMENT FINANCE, LLC
MAD MOBILE, INC.
MAINSTAY FUNDS TRUST and affiliates
MAINSTAY FUNDS TRUST-MAINSTAY FLOATING RATE FUND
MAINSTAY VP FUNDS TRUST-MAINSTAY VP FLOATING RATE PORTFOLIO
MAJOR CLEAN INC
MAJOR MODEL MANAGEMENT
MALIWAWA PRODUCTIONS D.B.A.BICOASTAL MANAGMENT
MALL OF SOUTH CAROLINA L P
MANAGEMENT RECRUITERS INDIANA-NORTH
MANHATTAN ASSOCIATES INC
MARGARET MOLONY
MARK CORKERN INC
MARK GAMBILL
MARSH USA INC
MARSHALL DEKALB ELECTRIC COOPERATIVE
MARSHALL-DEKALB ELECTRIC COOPERATIVE
MARTIN, CONNIE
MASTERCARD INTL INC
MAVERICK ENTERPRISES, INC.
MAYFLOWER APPLE BLOSSOM LP
MD RUSTON PROPERTIES LLC
MDF PRODUCTIONS LLC
MEADERS, MARY
MEDIA MANAGEMENT, INC.

Names of Parties Searched
BLUEMOUNTAIN FUJI and affiliates
BLUEMOUNTAIN FUJI US CLO I, LTD.
BLUEMOUNTAIN FUJI US CLO III LTD.
BMO HARRIS BANK, N.A.
BNP PARIBAS ASSET MANAGEMENT UNITED STATES
BNPP IP CLO 2014-1, LTD.
BNPP IP CLO 2014-II, LTD.
BNPP IP CLO and affiliates
BSNF LOGISTICS
BOARD OF PUBLIC WORKS-GAFFNEY, SC
BONNIER WORKING MOTHER MEDIA INC
BOOMERANG COMMERCE
BOSSIER CITY UTILITIES DEPT. LA
BOWLING GREEN MUNICIPAL UTILITIES
BOWLING GREEN MUNICIPAL UTILITIES
BOWMAN PARK CLO, LTD.
BOYS AND GIRLS CLUB OF BOWLING GREEN, KY, WAR MEMORIAL UNIT, INC
BPR-FF LLC
BRADLEY PUBLIC SERVICE DISTRICT, WV
BRANCH METRICS, INC.
BRAND RPM
BRCJV LLC
BRENDLE SPRINKLER CO INC
BRIDGEHEALTH MEDICAL, INC
BRIGHTRIDGE
BRINSON STUDIOS, LLC
BRISTOL TENNESSEE ESSENTIAL SERVICES
BRISTOL TENNESSEE ESSENTIAL SERVICES
BRIXMOR OPERATING PARTNERSHIP
BRIXMOR OPERATING PARTNERSHIP LP
BROAD CREEK PUBLIC SERVICE DISTRICT
BROAD RIVER ELECTRIC COOPERATIVE, INC.
BROWN, LARON
BRP CONSULTING LLC
BRUCKE, KATHY
BRUNSWICK-GLYNN COUNTY JOINT
BUCK GLOBAL, LLC
BULOVA CORPORATION
BUNZL DISTRIBUTION USA
BUSINESS CONTROL SYSTEMS, INC
BVA AVENUE LLC
BVCV HIGH POINT LLC

Names of Parties Searched
MEDTRONIC HOLDINGS S.A R.L.
MEETZE PLUMBING COMPANY INC
MEGAN FORBES
MELISSA MELVIN
MENARD, INC.
MERCER (US) INC
MERCER FIELD II CLO LTD.
MERCURYGATE INTERNATIONAL INC
MEREDITH-WEBB PRINTING CO INC
MERIT DIAMOND CORPORATION
MESILLA VALLEY TRANSPORTATION SERVICES LLC
METRO BUILDING SERVICES INC
METROCONNECTIONS, INC.
METROPOLITAN LIFE INSURANCE COMPANY
MICHAEL HONEYCUTT DBA MICHAELS MOJO
MICROSTRATEGY SERVICES CORP
MIDDLE TENNESSEE ELECTRIC MEMBERSHIP
MIDTOWN ACQUISITIONS LP
MILK STORK, INC
MILLAN ENTERPRISES LLC
MILLEDGEVILLE ASSOCIATES L P
MILLENIUM TRUST COMPANY, LLC
MILLER-VALENTINE OF COLUMBIA LTD
MIND GYM (USA) INC.
MIRACLE SOFTWARE SYSTEMS, INC.
MISSISSIPPI POWER
MITCHELL & MCCUE LLC
MITIGO PARTNERS, INC.
MITSUI SUMITOMO INS CO OF AMERICA
MIJ ASSET MANAGEMENT, LLC
MIJ ASSET MANAGEMENT, LLC - VENTURE CLO and affiliates
ML-CFC 2007-7 N 46TH ST LLC
MOBILE AREA WATER & SEWER SYSTEM-MAWSS
MOL(AMERICA) INC
MONARCH GROVE CLO, LTD.
MONPOWER/MONONGAHELA POWER
MONROE CROSSING TEI FUNDS LLC
MONROE RETAIL GROUP LLC
MONTGOMERY WATER WORKS
MOORE & VAN ALLEN
MOORE, CLARICE
MORGAN STANLEY BANK, N.A.

Names of Parties Searched
BYRD, GLENDA
C & J ASSOCIATES
C3 METRICS, INC.
CA WASHINGTON LLC
CALIFORNIA STREET CLO and affiliates
CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP
CALIFORNIA STREET CLO XII, LTD.
CALLIDUS SOFTWARE INC
CAMPBELL, BARBARA
CANARAS CAPITAL MANAGEMENT LLC
CANON SOLUTIONS AMERICA, INC.
CANOPY BY HILTON CHARLOTTE SOUTHPARK
CAP SPECIALITY
CAPE FEAR PUBLIC UTILITY AUTHORITY
CAPITAL ONE BUSINESS CREDIT CORP.
CAPITAL PLAZA INC
CAPITOL FUNDS INC
CAREER STAFFING SERVICES INC
CAREERBUILDER LLC
CAREMARKPCS HEALTH, L.L.C
CARGO TRANSPORTERS INC
CARLYLE C17 CLO, LTD.
CARLYLE INVESTMENT and affiliates
CARLYLE INVESTMENT MANAGEMENT, LLC
CAROLINA MALL LLC
CAROLINA PLACE LLC
CAROLINA WATER SERVICE INC OF NC
CARPENTER, ALEXANDRIA
CARPENTER, JEFFERY
CARROLL ELECTRIC COOPERATIVE CORP
CARROLL ELECTRIC COOPERATIVE CORP.
CARY TOWNE CENTER PROPERTY LLC
CASEY MCCANNELL
CASHSTAR INC
CASTO-OAKBRIDGE VENTURE LTD
CASTRO, LILIA
CBL & ASSOCIATES LIMITED PARTNERSHIP
CBL & ASSOCIATES LIMITED PTNSP
CBL & ASSOCIATES LIMITED PTSHP
CBL & ASSOCIATES LP
CBL & ASSOCIATES LTD PARTNERSHIP

Names of Parties Searched
MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT FOR THE SECURED PARTIES
MORGAN STANLEY SENIOR FUNDING, INC., AS FIRST LIEN COLLATERAL AGENT
MORRISSETTE PAPER COMPANY, INC.
MORRISTOWN POWER SYSTEM
MORRISTOWN UTILITY COMMISSION - 59012
MOUNT PLEASANT WATERWORKS, SC
MOUNTAIN VIEW CLO 2013-1 LTD.
MOUNTAIN VIEW CLO 2014-1 LTD.
MOUNTAIN VIEW CLO 2016-1 LTD.
MOUNTAIN VIEW CLO and affiliates
MOUNTAIN VIEW CLO IX LTD.
MOUNTAIN VIEW CLO X LTD.
MOUNTAINEER GAS/580211
MRW RETAIL JOINT VENTURE
MSS SOLUTIONS LLC
MULLINS COLONY LLC
MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO
MURFREESBORO ELECTRIC DEPARTMENT
MYLINE'S BRIDAL
MYREGISTRY LLC
MYRTLE BEACH MALL LLC
NARVAR, INC
NASSAU 2017-I LTD
NASSAU 2017-II LTD.
NASSAU 2018-I LTD.
NASSAU 2018-II LTD.
NASSAU 2019-I LTD.
NASSAU 2019-II LTD.
NASSAU CORPORATE CREDIT LLC
NASSAU CORPORATE CREDIT LLC and affiliates
NATCHEZ WATER WORKS, MS
NATIONAL EXEMPTION SERVICE
NATIONWIDE
NAVIGATORS
NAVISTONE INC
NCR CORPORATION
NEW BRAUNFELS UTILITIES, TX
NEW MARKET WASTE SOLUTIONS
NEW PORT RICHEY DEVELOPMENT CO LLC
NEW RIVER LIGHT & POWER COMPANY/NC
NEW YORK CITY POLICE PENSION FUND

Names of Parties Searched
CBL TC LLC COOLSPRINGS MALL LLC
CBL-T-C LLC
CBL-TRS JOINT VENTURE LLC
CEDONA TECHNOLOGIES CORP
CENT CLO 21 LIMITED
CENT CLO 24 LIMITED
CENT CLO and affiliates
CENTERPOINT ENERGY/1325/4981/2628
CENTERPOINT ENERGY/4583
CENTRAL TRANSPORT LLC
CENTURY CAPITAL GROUP LLC
CERTONA CORP
CHAMPION FIRE ALARM SYSTEMS & SERVICES, INC.
CHAMPION SOLUTIONS GROUP INC
CHARGEBACK
CHARLES LEA INDUSTRIAL CORP
CHARLES SCHWAB BANK
CHARLESTON COUNTY REVENUE COLLECTIONS
CHARLESTON WATER SYSTEM
CHARLOTTE SPORTS FOUNDATION, INC. (CSF)
CHARLOTTESVILLE FASHION SQUARE LLC
CHARTWELL HOSPITALITY, LLC DBA HILTON GARDEN INN CHARLOTTE SOUTH POINT
CHARTWELL HOSPITALITY, LLC DBA HOMEWOOD SUITES
CHATTANOOGA GAS COMPANY/5408
CHECKPOINT SYSTEMS, A DIVISION OF CCL INDUSTRIES
CHEROKEE MAINSTREET LLC
CHERRY BEKAERT LLP
CHINA PEARL, INC.
CHRISTIAN HOME FOR THE AGED
CHUBB
CINTAS 215
CITY CORPORATION - RUSSELLVILLE W & S
CITY NATIONAL ROCHDALE FUNDS-CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND
CITY OF AIKEN, SC

Names of Parties Searched
NEWARK BSL CLO 1, LTD.
NEWNAN UTILITIES, GA
NEWS COMPANY LLC
NEWS EXPOSURE LLC
NEWSTAR ARLINGTON SENIOR LOAN PROGRAM LLC
NEWSTAR BERKELEY FUND CLO LLC
NEWSTAR EXETER FUND CLO LLC
NEWSTAR FAIRFIELD FUND CLO LTD.
NEXT MANAGEMENT, LLC
NIKI MCCONNELL, INVESTIGATOR
NIKKO AM GLOBAL INVESTMENTS (CAYMAN)-HYFI AQUAMARINE LOAN FUND
NILFISK-ADVANCE INC
NIR PATEL
NIXON JACH HUBBARD, PLLC
NN (L) FLEX-SENIOR LOANS
NOMURA CORPORATE FUNDING AMERICAS LLC
NORTH AMERICAN
NORTH AMERICAN SPECIALTY INSURANCE
NORTH AMERICAN SPECIALTY INSURANCE COMPANY
NORTH CAROLINA CHAMBER
NORTH MAIN PHASE II & III LLC
NORTHPARK REALITY LP
NOVOLEX (DURO DIVISION)
NOWELL, LADONNA
NSA MEDIA INC
NUT TREE CAPITAL and affiliates
NUT TREE CAPITAL MANAGEMENT, LP
NUT TREE MASTER FUND, LP
NUVEEN CREDIT STRATEGIES INCOME FUND
NUVEEN DIVERSIFIED DIVIDEND & INCOME FUND
NUVEEN FLOATING RATE INCOME FUND
NUVEEN FLOATING RATE INCOME OPPORTUNITY FUND
NUVEEN FUND and affiliates
NUVEEN INVESTMENT TRUST III-NUVEEN SYMPHONY FLOATING RATE INCOME FUND

Names of Parties Searched
CITY OF ALBEMARLE, NC
CITY OF AMERICUS, GA
CITY OF ASHEBORO, NC
CITY OF ASHEVILLE, NC
CITY OF ASHLAND, KY
CITY OF BAINBRIDGE, GA
CITY OF BRANSON, MO
CITY OF BREVARD, NC
CITY OF BRISTOL, TN
CITY OF BUFORD, GA
CITY OF CAMDEN, SC
CITY OF CANTON, GA
CITY OF CAPE CORAL, FL
CITY OF CARROLLTON, GA
CITY OF CARTERSVILLE, GA
CITY OF CENTERVILLE, GA
CITY OF CHARLOTTE, NC
CITY OF CHATTANOOGA, TN
CITY OF CLERMONT, FL
CITY OF CLINTON, NC
CITY OF COCOA, FL
CITY OF COLUMBIA, SC - WATER
CITY OF CONCORD, NC
CITY OF CONWAY, SC
CITY OF COOKEVILLE, TN
CITY OF CORDELE, GA
CITY OF CORNELIA, GA
CITY OF CUMMING, GA
CITY OF DANVILLE, VA
CITY OF DELAND, FL
CITY OF DOUGLAS, GA
CITY OF DUBLIN, GA
CITY OF DUNN, NC
CITY OF DURHAM, NC (SEWER/WATER)
CITY OF ELIZABETH CITY, NC
CITY OF EULESS, TX
CITY OF FLORENCE, SC
CITY OF FLOWOOD, MS
CITY OF FRANKLIN, VA
CITY OF GAINESVILLE, GA
CITY OF GASTONIA, NC
CITY OF GAUTIER BILLING DEPARTMENT

Names of Parties Searched
NUVEEN SENIOR INCOME FUND
NUVEEN SENIOR LOAN FUND, L.P.
NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND
NYL INVESTORS LLC
NZCG FUNDING LIMITED
OAK RIDGE UTILITY DIST TN
OAKS MALL GAINESVILLE LP
OAKTREE CAPITAL MANAGEMENT, L.P.
OAKTREE CAPITAL MANAGEMENT, L.P. and affiliates
OAKTREE-TBMR STRATEGIC CREDIT FUND F, LLC
ODP/OLD DOMINION POWER COMPANY
OFFICE ENVIRONMENTS INC
OFFIT KURMANN
OGLETREE, DEAKINS, NASH, SMOAK & STEWART, P.C.
OMEGA PLASTICS
ONE CLIPBOARD INC., DBA SPLASH
ONERA INC
OPHELAN, MARY LOU
OPTIMUM CARD SOLUTIONS, LLC
OPTORO, INC.
OPTUMHEALTH CARE SOLUTIONS, LLC
ORACLE AMERICA INC
ORANGE PARK MALL LLC
ORBIS CORPORATION
ORDERGROOVE, INC.
OREGON PUBLIC EMPLOYEES RETIREMENT FUND
OSEAN, JUSTIN
OTIS ELEVATOR COMPANY
OURHEALTH, LLC
OXFORD RETAIL HOLDING LLC
OZLM and affiliates
OZLM FUNDING II, LTD.
OZLM FUNDING III LTD
OZLM FUNDING IV, LTD.
OZLM FUNDING, LTD
OZLM IX, LTD.
OZLM VI, LTD.
OZLM VII, LTD.
OZLM VIII, LTD.
OZLM XI, LTD.
OZLM XII, LTD.
OZLM XIII, LTD.

Names of Parties Searched
CITY OF GEORGETOWN, SC
CITY OF GOLDSBORO, NC
CITY OF GREENSBORO, NC
CITY OF GREENVILLE, TX/GEUS - 2810
CITY OF GREENVILLE, WATER DEPARTMENT
CITY OF GRIFFIN, GA
CITY OF GULFPORT, MS
CITY OF HARTSVILLE, SC
CITY OF HARTWELL, GA
CITY OF HATTIESBURG, MS/1897
CITY OF HENDERSON, NC
CITY OF HENDERSONVILLE, NC
CITY OF HICKORY, NC
CITY OF HIGH POINT, NC
CITY OF JACKSONVILLE, NC
CITY OF KERRVILLE, TX
CITY OF KINGSPORT, TN
CITY OF KINSTON, NC
CITY OF LAGRANGE, GA
CITY OF LAKE CITY, FL
CITY OF LAKE CITY, SC
CITY OF LAKELAND
CITY OF LANCASTER, SC
CITY OF LAUREL, MS - PUBLIC UTILITY
CITY OF LAURINBURG, NC
CITY OF LEESBURG, FL
CITY OF LENOIR, NC
CITY OF LEXINGTON, NC
CITY OF LINCOLNTON, NC
CITY OF LUFKIN, TX
CITY OF LUMBERTON, NC
CITY OF LYNCHBURG, VA
CITY OF MANSFIELD, TX
CITY OF MARTINSVILLE, VA
CITY OF MARYVILLE UTILITIES, TN
CITY OF MARYVILLE UTILITIES, TN
CITY OF MCCOMB, MS
CITY OF MCKINNEY, TX
CITY OF MERIDIAN, MS
CITY OF MILLEDGEVILLE GA
CITY OF MONROE, LA
CITY OF MONROE, NC
CITY OF MORGANTON, NC
CITY OF MOULTRIE, GA

Names of Parties Searched
OZLM XIV, LTD.
OZLM XIX, LTD.
OZLM XV, LTD
OZLM XVI LTD.
OZLM XVII, LTD.
OZLM XVIII, LTD.
OZLM XX, LTD.
OZLM XXI, LTD.
OZLM XXII, LTD.
OZLM XXIII, LTD.
OZLM XXIV, LTD.
PACIFIC LIFE INSURANCE COMPANY
PACIFIC MANAGEMENT GROUP LLC
PAKSOUTH, INC.
PALMETTO ELECTRIC COOP
PALMETTO UTILITIES, INC
PANTHERS FOOTBALL LLC
PARAGOULD LIGHT WATER & CABLE
PARTY REFLECTIONS, INC
PASCO COUNTY UTILITIES
PAUL FOSSATI
PAUL WEISS
PAYPAL, INC
PC SWEET HOME BAMA LLC
PCOP II TOPCO INTERMEDIATE B L.P.
PCR STAFFING LLC
PEAPACK CAPITAL CORPORATION
PEARL RIVER VALLEY EPA
PEARL RIVER VALLEY EPA
PECANLAND MALL LLC
PEEKS, JAIME
PENCKA, KELI M
PENGOULD LLC
PENROSE MALL LLC
PENSIONDANMARK
PENSIONSFORSIKRINGSAKTIESELSKAB
PERFICIENT, INC.
PERFORMANCE PACKAGING INC.
PERFORMICS, A DIVISION OF VNC COMMUNICATIONS, INC.
PERLIS PLAZA ASSOCIATES LLC
PETER MIRANDI
PHARMES, ERNEST
PHENOM PEOPLE, INC.
PIEDMONT NATIONAL
PIEDMONT NATURAL GAS

Names of Parties Searched
CITY OF MOUNT AIRY, NC
CITY OF MOUNT JULIET, TN
CITY OF MYRTLE BEACH, SC
CITY OF NACOGDOCHES, TX
CITY OF NEW BERN, NC
CITY OF NORTH AUGUSTA, SC
CITY OF NORTON, VA
CITY OF OAK RIDGE
CITY OF OAK RIDGE, TN
CITY OF OCALA, FL
CITY OF OWASSO/OWASSO PUBLIC WORKS
CITY OF OXFORD ELECTRIC DEPARTMENT
CITY OF OXFORD, MS
CITY OF PALM COAST, FL
CITY OF PARIS, TX
CITY OF PORT ORANGE, FL
CITY OF RALEIGH, NC
CITY OF REIDSVILLE, NC
CITY OF RIDGELAND, MS
CITY OF ROCK HILL, SC
CITY OF ROCKINGHAM, NC
CITY OF ROCKWALL, TX
CITY OF ROCKY MOUNT
CITY OF SALISBURY, NC
CITY OF SANFORD, NC
CITY OF SAVANNAH, GA
CITY OF SEBRING, FL
CITY OF SEVIERVILLE, TN
CITY OF SHERMAN, TX
CITY OF SHREVEPORT, LA - 30065
CITY OF SOMERSET, KY
CITY OF ST. AUGUSTINE, FL
CITY OF ST. MARYS, GA
CITY OF STATESBORO, GA
CITY OF STATESVILLE, NC
CITY OF STILLWATER, OK
CITY OF SUMMERVILLE, GA
CITY OF SUMTER, SC
CITY OF TALLAHASSEE

Names of Parties Searched
PIERCE CONSULTING INC. DBA PIERCE CONSULTING PARTNERS
PINEBRIDGE INVESTMENTS
PINEVILLE ELECTRIC AND TELEPHONE - 249
PINNACLE NORTH II LLC
PITTMAN, TERRY
PIZITZ OF DOTHAN LLC
PLATFORM CONSULTING GROUP, LLC
PLEASANT RIDGE TOWN CENTER LLC
PLI CARD MARKETING SOLUTIONS
POLIAKOFF, MARILYN
POQ STUDIO LTD
PORT ORANGE I LLC
POSRG
POTOMAC EDISON
POWERSECURE SERVICE
PR MAGNOLIA LLC
PRATTVILLE WATER WORKS BOARD
PREFERRED APARTMENT COMMUNITIES OPERATING PARTNERSHIP LP
PREIT ASSOCIATES LP
PRICEWATERHOUSECOOPERS LLP
PRIME LINE PACKAGING INC.
PRINCE OF ORANGE LLC
PRINCETON E&S LINES INS CO
PRINCETON SEARCH, LLC DBA RETAIL SEARCH GROUP
PRINCIPAL DIVERSIFIED REAL ASSET CIT
PRINCIPAL FUNDS INC.- DIVERSIFIED REAL ASSET FUND
PRIORITY FULFILLMENT SERVICES INC
PRISA LHC LLC
PRISMA SPC HOLDINGS LTD and affiliates
PRISMA SPC HOLDINGS LTD. – SEGREGATED PORTFOLIO AB
PRISMA SPC HOLDINGS LTD. – SEGREGATED PORTFOLIO AC
PRNEWswire ASSOCIATION LLC
PROGRESS ENERGY FLORIDA, A PROGRESS ENERGY COMPANY
PROGRESSIVE BUSINESS SOLUTIONS INC
PROSEGUR SECURITY INTEGRATION, LLC
PROSHIP, INC.
PROVEST CENTRE POINTE PLAZA LLC
PROVEST LINCOLN CENTER LLC
PROVEST PDQ SPRINGDALE LLC

Names of Parties Searched
CITY OF TALLAHASSEE, FL
CITY OF THOMASTON, GA
CITY OF TIFTON, GA
CITY OF TOCOGA, GA
CITY OF TULSA UTILITIES
CITY OF TUPELO WATER & LIGHT DEPARTMENT
CITY OF TUSCALOOSA, AL
CITY OF VALDOSTA, GA
CITY OF VICKSBURG, MS
CITY OF VIDALIA, GA
CITY OF VIENNA, WV
CITY OF WACO WATER OFFICE
CITY OF WALKER, LA
CITY OF WALTERBORO, SC
CITY OF WASHINGTON MUNICIPAL & UTILITY
CITY OF WAXAHACHIE, TX
CITY OF WAYCROSS, GA
CITY OF WEATHERFORD, TX
CITY OF WESTMINSTER, MD
CITY OF WHITEVILLE, NC
CITY OF WILSON - NC
CITY OF WINCHESTER, VA
CITY OF WINSTON-SALEM, NC
CITY UTILITIES COMMISSION (CORBIN, KY)
CK BELK HOLDINGS LLC
CLAMPETT INDUSTRIES LLC
CLARABRIDGE, INC
CLARK, BARBARA
CLARKSVILLE DEPARTMENT OF ELECTRICITY
CLARKSVILLE GAS & WATER DEPARTMENT
CLASSIC GRAPHICS INC
CLASSIFIED FILMS
CLAY COUNTY UTILITY AUTHORITY,FL
CLAY ELECTRIC COOPERATIVE/ORANGE PARK
CLECO POWER LLC
CLEVELAND UTILITIES
CLEVELAND UTILITIES
CLICK BOARDING, LLC
CLICKTALE INC
CLO VIRTUAL FASHION, LLC
CMS MECHANICAL SERVICES, LLC
COBB EMC

Names of Parties Searched
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY
PRUDENTIAL INSURANCE
PSI SYSTEMS INC
PUBLIC EMPLOYEES RETIREMENT SY
PUBLIC SERVICE COMPANY OF OKLAHOMA
PUBLIX SUPER MARKETS INC
PUPPET, INC.
PURCELL INTL GROUP
QBE
QUAD/GRAPHICS INC
QUENCH USA INC.
QUICKLY, INC.
QUINCY COMPRESSOR LLC
RACKLEY, JARED
RADIUS NETWORKS, INC.
RAE-ME REALTY INC
RANCHO LUFKIN L P
RCG VENTURES FUND IV LP
RCG-WAYCROSS MALL LLC
RD TULSA HILLS LP
REBEKAH HANSEN
REBEKAH JACKSON
RECOVERYPLANNER.COM, INC.
RECSOLU, INC.DBA YELLO
RED CLASSIC TRANSPORTATION SERVICES LLC
REDSHIFT ENTERPRISE CONSULTING SOLUTIONS LLC
REFLEXIS SYSTEMS INC
REGIONAL MALLS LLC
REGIONS BANK
REID, NATASHIA
REMOVEBG
REPUBLIC SERVICES #728 - VIDALIA
RESIDENCE INN-FAIRFIELD INN & SUITES CHARLOTTE AIRPORT
RETAIL PROPERTIES OF AMERICA I
RETELZY
REVOLUTION SERVICES GROUP LLC
RHR INTERNATIONAL LLP
RICHARD PECK
RICHLINE GROUP, INC.
RICHMOND UTILITIES
RIGHT MANAGEMENT, INC
RISK LOGIC INC

Names of Parties Searched
COIN OPERATED FILMS, LLC
COLE CREDIT PROPERTY TRUST IV
COLE OPERATING PTNRSHIP IV LP
COLE/FAISON JV BETHLEHEM GA
COLEMAN, SHARON
COLLECTIVELY, INC
COLLEGE SQUARE TEI EQUITIES LLC
COLUMBIA CASUALTY CO
COLUMBIA CENT and affiliates
COLUMBIA CENT CLO 27 LIMITED
COLUMBIA CENT CLO 28 LIMITED
COLUMBIA COUNTY WATER UTILITY
COLUMBIA FUNDS SERIES TRUST and affiliates
COLUMBIA FUNDS SERIES TRUST I-COLUMBIA STRATEGIC INCOME FUND
COLUMBIA FUNDS SERIES TRUST II-COLUMBIA FLOATING RATE FUND
COLUMBIA GAS OF KENTUCKY
COLUMBIA GAS OF MARYLAND
COLUMBIA GAS OF VIRGINIA
COLUMBIA MANAGEMENT INVESTMENT ADVISERS, LLC
COLUMBIA POWER & WATER SYSTEMS
COLUMBIA POWER & WATER SYSTEMS (CPWS)
COLUMBUS LIGHT & WATER DEPT.
COLUMBUS LIGHT AND WATER DEPT.
COMBINED PROPERTY SERV GROUP
COMDESIGN INFRASTRUCTURE SOLUTIONS INC.
COMMERCE TECHNOLOGIES INC
COMMISSION JUNCTION INC
COMMISSIONERS OF PUBLIC WKS - GRNWOOD SC
COMMISSIONING CONSULTANTS LLP
COMPASS GROUP USA INC
CONDUENT HUMAN RESOURCE SERVICES LLC
CONESCO STORAGE SYSTEMS, INC.
CONGER LP GAS, INC - SYLVESTER, GA
CONNECTYOURCARE, LLC
CONNIE DRISCOLL ASSOCIATES
CONNOR GROUP INTERNATIONAL
CONNOR GROUP INTL
CONSOLIDATED UTILITY DIST. OF RUTHERFORD

Names of Parties Searched
RIVER CHASE SHOPPING CENTER LLC
RIVER PLACE INVESTORS LLC
RIVER RIDGE MALL JV LLC
RIVERBIRCH REALTY LLC
RIVERCHASE BUSINESS ASSOC INC
RIVERCHASE LAND ACQUISITION LLC
RIVIERA UTILITIES
RIVIERA UTILITIES - DAPHNE, AL
ROADIE, INC.
ROANOKE GAS COMPANY
ROANOKE LANDING ASSOCIATES LLC
ROANOKE RAPIDS SANITARY DIST NC
ROB SWEENEY
ROBERT CLARK
ROBERTSONS CREEK DUNHILL INVESTORS LLC
ROCKSTEP CHRISTIANSBURG LLC
ROCKSTEP MCCOMB LLC
ROCKSTEP MERIDIAN LLC
ROEHL TRANSPORT INC
ROGERS WATER UTILITIES
ROJAS, CINDY
ROLLAND SAFE & LOCK COMPANY LLC
ROME MALL LLC
ROSEN MCINTOSH LLC
RP JACKSON PLAZA LLC
RP TOWN N COUNTRY LLC
RPI BEL AIR MALL LLC
RPI GREENVILLE MALL LP
RPT REALTY LP
RSE INDEPENDENCE LLC
RSUI INDEMNITY CO
RUGAR, DEBBIE
RUSSELL REYNOLDS ASSOCIATES, INC.
S L NUSBAUM REALTY CO
S2 FOREST GATE ASSOCIATES LLC
S2S COMMUNICATIONS INC
SABBATH ZWIERCAN
SAFETY NATIONAL

Names of Parties Searched
CONSTELLATION NEWENERGY GAS DIV LLC/5472
CONTACTUS, LLC
CONTRACT DATASCAN, LP
CONTRACT LEASING CORP.
CONWAY CORPORATION
CON-WAY TRUCKLOAD
CORINTH GAS & WATER DEPT
CORK STREET CLO DESIGNATED ACTIVITY COMPANY
CORNELL STOREFRONT SYSTEMS INC
CORPS TEAM SERVICES LLC
CORVEL CORPORATION
COSERV
COWETA-FAYETTE EMC
CPA 18 LIMITED PARTNERSHIP
CPI LUXURY GROUP
CPT PEACHTREE FORUM I LLC
CRC MOUNT PLEASANT REIT LLC
CREATIVE CIRCLE, LLC
CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP COMMERCIAL MORTGAGE PASS
CREEKSTONE JUBAN I LLC
CRETE CARRIER CORPORATION
CRG WORKFORCE INC
CRISP COUNTY POWER COMMISSION
CROSSCAP MEDIA SERVICES, INC
CROSSCOM NATIONAL, LLC
CROSSROADS GREENVILLE PROP LTD
CROWDSTRIKE, INC.
CRUM & FORSTER SPECIALTY INS CO
CRYPIS GROUP
CULLMAN POWER BOARD
CULLMAN POWER BOARD
CULLMAN SHOPPING CENTER INC
CULLMAN-JEFFERSON COUNTIES GAS DISTRICT
CUMBERLAND PARK CLO, LTD.
CURALATE, INC.
CURVATURE INC
CUTWATER 2014-I, LTD
CUTWATER 2014-II, LTD.
CUTWATER 2015-I, LTD.
CUTWATER and affiliates
CUYLER, THOMAS

Names of Parties Searched
SAFETY NATIONAL CASUALTY CORPORATION
SAINT SMITTY LLC
SALEM FIELDS CLO, LTD.
SALES TAX RECOVERY SERVICES LLC
SALESFORCE COM INC
SALSIFY, INC.
SAMONDS LEGACY LLC
SAMPSON CROSSING LLLP
SAMUEL AARON, INC
SANDEEP DIAMOND CORPORATION
SANDLER, TRAVIS & ROSENBERG, P.A.
SANTANDER BANK
SANTEE COOPER
SARANAC CLO and affiliates
SARANAC CLO III LIMITED
SARANAC CLO V LIMITED
SARANAC CLO VI LIMITED
SARANAC CLO VII LIMITED
SAS INSTITUTE INC
SAWMILL SQUARE ASSOCIATES L P
SAWMILL SQUARE ASSOCIATES L P
SAWNEE EMC
SCHAEFFER, RACHEL
SCHINDLER ELEVATOR CORPORATION
SCM TALENT GROUP LLC
SCOF-2 LTD.
SCOTLAND CROSSING INVESTORS LLC
SCOTT VILLAGE BIG SPRINGS LLC
SCOTT, LATOYA
SCOTT, SHAROLYN
SCOTTSDALE INS CO
SCOUT ANALYTICS GROUP, LLC
SCULPTOR CAPITAL LP
SE AIKEN LLC
SEALE, CARYLL
SEARCH SOLUTION GROUP, INC
SEAYCO-THF CONWAY DEVELOPMENT LLC
SEIKO CORPORATION OF AMERICA
SEIKO WATCH OF AMERICA LLC
SEIX ADVISORS
SELMA WATER & SEWER BOARD AL

Names of Parties Searched
CVC CREDIT PARTNERS
CVC CREDIT PARTNERS and affiliates
CVC CREDIT PARTNERS GLOBAL SPECIAL SITUATION HOLDINGS, LP
CVC EUROPEAN CREDIT OPPORTUNITIES (NO.8) S.A.R.L.
CVC GLOBAL CREDIT OPPORTUNITIES MASTER FUND II, L.P.
CVC GLOBAL CREDIT OPPORTUNITIES MASTER FUND LP
CVM HOLDINGS LLC
CW JOINT VENTURE LLC
CX SOFTWARE SOLUTIONS SA DE CV
CYBERSOURCE CORP
CYBERSOURCE CORP
D MALL LLC
DALTON MALL LLC
DALTON UTILITIES
DALTON UTILITIES
DAMCO DISTRIBUTION SERVICES, INC.
DAMON, LUCRECIA
DANA ABERNATHY
DANIEL J EDELMAN INC
DANVILLE MALL LLC
DAPHNE UTILITIES
DARE CENTER LLC
DASAN INC
DAVID HUTTON
DAVIS, SANDRA L
DDR CROSSROADS CENTER LLC
DDRM PROPERTIES LLC
DDRTC CORE RETAIL FUND LLC
DDRTC FAYETTE PAVILION III &IV
DECATUR MALL LLC
DECATUR UTILITIES, AL
DELPLACE & COMPANY G P
DELTA NATURAL GAS CO INC/CORBIN
DELTA T LLC
DEMIKIN PRINTING
DENTSU MCGARRY BOWEN LLC
DEPARTMENT OF PUBLIC UTILITIES/SC
DEPENDABILL SOLUTIONS, LLC
DESTIN COMMONS LTD

Names of Parties Searched
SENECA LIGHT & WATER
SENECA PARK CLO, LTD.
SENTIENT INTERACTIVE LLC
SEVEN STICKS CLO LTD.
SEVIER COUNTY ELECTRIC SYSTEM
SEVIER COUNTY ELECTRIC SYSTEM
SEVIER COUNTY UTILITY DISTRICT (SCUD)
SEWER & WATER UTILITY BILL
SEXTON, DORIS
SH PRODUCTION COMPANY, LLC
SHALLOTTE CROSSING LLC
SHAWN HART
SHELBY MALL LLC
SHELTER COVE TOWNE CENTRE LLC
SHENANDOAH VALLEY ELECTRIC CO-OP
SHERPA LLC
SHISEIDO AMERICAS CORPORATION
SHOPPERTRAK RCT CORPORATION
SHOPPES AT RIVER CROSSING LLC
SHOPS AT BROAD LLC
SHOWBIZ THEATRICAL SERVICES, INC
SHULTZ ENGINEERING PC
SHUMATE, ORA
SICK INC
SIGMA EQUIPMENT INC
SIMON PROPERTY GROUP L P
SINGING RIVER ELECTRIC COOPERATIVE
SINGING RIVER ELECTRIC POWER ASSOCIATION
SLACK, CATHA
SMARTCLIXX, LLC.
SMECO (SOUTHERN MARYLAND ELECTRIC COOP)
SMITH, LINDA
SOFTCHOICE CORP
SOFTWARE HOUSE INTL
SOFTWARE SOLUTIONS UNLIMITED, INC
SOLITUDE LAKE MANAGEMENT
SOLUTRAN, INC
SOMPO
SONOMA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION

Names of Parties Searched
DEUTSCHE ASSET MANAGEMENT, INC. SYNDICATED LOANS FROM FLAGSHIP CAPITAL CORPORATION
DEUTSCHE ASSET MANAGEMENT, INC. SYNDICATED LOANS FROM FLAGSHIP CAPITAL CORPORATION and affiliates
DHL EXPRESS (USA) INC
DISTRIBUTION TECHNOLOGY INC
DIVERSE POWER
DIXON HUGHES GOODMAN LLP
DMI PARTNERS, INC
DOMINION ENERGY NORTH CAROLINA
DOMINION ENERGY SOUTH CAROLINA
DOMINION ENERGY VIRGINIA
DOMINION ENERGY WEST VIRGINIA
DOMINION HOPE
DOMINION VA/NC POWER/26543/26666
DONALD L. HENDRICKS
DONATELY CORP
DONIGER / BURROUGHS
DOORDASH, INC.
DORCHESTER PARK CLO DESIGNATED ACTIVITY COMPANY
DOTHAN UTILITIES
DOTHAN UTILITIES
DOUGLAS ASSOCIATES
DOUGLASVILLE-DOUGLAS COUNTY GA
DOYLE, JOAN
DUKE ENERGY PROGRESS
DUKE ENERGY/1004
DUKE ENERGY/70515/70516
DYCOS SERVICES INC
DYNAMIX GROUP INC
E4E RELIEF
EAFCOMPLAN II-PRIVATE DEBT
EAGLE EYE INVESTIGATIONS GROUP, LLC
EASLEY COMBINED UTILITIES, SC
EAST WEST BANK
EASTDALE MALL LLC
EASTDALE MALL REALTY LLC
EASTGATE ASSOCIATES
EATON HUDSON INC
EATON, VICTORIA

Names of Parties Searched
SOUTH CAROLINA ELECTRIC AND GAS COMPANY
SOUTH CAROLINA PUBLIC SERVICE AUTHORITY (SANTEE COOPER)
SOUTH CAROLINA RETIREMENT SYSTEMS GROUP TRUST
SOUTH DOCK FUNDING DESIGNATED ACTIVITY COMPANY
SOUTH WALTON UTILITY CO.
SOUTHAMPTON CTR JOINT VENTURE
SOUTHERN SHOWS INC
SOUTHPARK MALL LIMITED PARTNER
SOUTHWESTERN ELECTRIC POWER
SOUTHWESTERN VA GAS COMPANY
SPARTANBURG WATER SYSTEM
SPIRE/ATLANTA
SPIRE/BIRMINGHAM
SPLUNK, INC
SPOTSYLVANIA MALL CO
SPRINGFIELD DEPT. OF UTILITIES
SPROUT SOCIAL, INC.
ST. MARY'S COUNTY METROPOLITAN COMMISSN
STACY S. GRAY
STAFFMARK HOLDINGS, INC
STALWART SYSTEMS GROUP INC
STATESBORO MALL LLC
STAUNTON EM 2 LLC
STEELE, NANCY
STERICYCLE ENVIRONMENTAL SOLUTIONS, INC.
STERLING NATIONAL BANK, ET AL.
STETTS MODEL MANAGEMENT
STEVE PANAGOS
STEWART HOUGH
STIRLING BOSSIER LLC
STOCKBRIDGE LAKESHORE LLC
STOCKTON, HEATHER
STONER BUNTING ADVERTISING, INC.
STRATEGIC CREDIT OPPORTUNITIES PARTNERS, LLC
STREEMLINE ENTERPRISES LLC
STRICKLAND, CHARLENE
STUTTGART MUNICIPAL WATER WORKS
SUCCESSFACTORS INC

Names of Parties Searched
ELECTRIC CITY UTILITIES/CITY OF ANDERSON
ELECTRIC POWER BOARD OF CHATTANOOGA
ELKIN COMMONS LLC
ELKINS, JOANNE
ELLINGTON CLO and affiliates
ELLINGTON CLO I, LTD.
ELLINGTON CLO II, LTD.
ELLINGTON CLO III, LTD.
ELLINGTON CLO IV, LTD.
ELLINGTON CLO MANAGEMENT LLC
ELON SHOMAKER
EMAIL LEMONADE
EMERALD COAST UTILITIES AUTHORITY
EMERSON PARK CLO, LTD
EMPLOYBRIDGE, LLC
ENDURANCE AMERICAN SPECIALTY INS CO
ENDURANCE SPECIALTY INSURANCE LTD.
ENGIE INSIGHT SERVICES INC
ENGIE INSIGHT SERVICES INC. DBA ENGIE IMPACT
ENGIE RESOURCES LLC
ENGIE RESOURCES/9001025/841680
ENTERGY ARKANSAS, INC.
ENTERGY ARKANSAS, INC./8101
ENTERGY GULF STATES LA, LLC/8103
ENTERGY GULF STATES, INC.
ENTERGY LOUISIANA, INC./8108
ENTERGY MISSISSIPPI, INC.
ENTERGY MISSISSIPPI, INC./8105
ENTERPRISE IT SOLUTIONS, LLC
ENTIT SOFTWARE LLC
ENVIRONMENTAL DIVERSIFIED SERVICES
EPB
EPES TRANSPORT SYSTEM INC
EPISYS LIMITED
ERNST &YOUNG LLP
ERSHIG PROPERTIES INC
ESPN INC
ETTAIN GROUP INC
EVANS GROVE CLO, LTD.
EVANSTON INS CO
EVERBRIDGE, INC.
EVEREST INDEMNITY INS CO

Names of Parties Searched
SUMMERVILLE CPW
SUMTER MALL LLC
SUSAN M CAMBURIDES
SWELL INC
SWIFT SERVICES HOLDING INC
SWIFTWIN
SYCAMORE PARTNERS
SYMPHONY ASSET MANAGEMENT
SYMPHONY ASSET MANAGEMENT and affiliates
SYMPHONY CLO XIV LTD.
SYMPHONY CLO XIX, LTD.
SYMPHONY CLO XV, LTD.
SYMPHONY CLO XVI, LTD.
SYMPHONY CLO XVII, LTD
SYMPHONY CLO XVIII, LTD
SYMPHONY FLOATING RATE SENIOR LOAN FUND
SYNCHRONY BANK
SYNDIGO LLC
SYNTEL LIMITED
T SURFSIDE FL LLC
TABANI NATCHEZ MALL LP
TACTICAL VALUE SPN-GLOBAL CREDIT OPPORTUNITIES L.P.
TALL TREE INVESTMENT MANAGEMENT, LLC
TALLAHASSEE RETAIL VENTURE LLC
TALX CORP
TANGLEWOOD VENTURE LLC
TANGLEWOOD VENTURE LLC
TATA AMERICA INTERNATIONAL CORP
TATTOO PROJECTS LLC
TAYLOR, JULIENNE
TAZEWELL COUNTY PUBLIC SERVICE AUTHORITY
TCI-SYMPHONY CLO 2016-1 LTD.
TCI-SYMPHONY CLO 2017-1 LTD.
TCI-SYMPHONY CLO and affiliates
TD BANK, N.A.
TECO TAMPA ELECTRIC COMPANY
TECO: PEOPLES GAS
TEKSYSTEMS INC
TEMECULA'S ELITE LLC
TENNESSEE-AMERICAN WATER COMPANY
TERACO INC
TESSLER & WEISS/PREMESCO

Names of Parties Searched
EXCEL TRUST LP
EXELON STRATEGIC CREDIT HOLDINGS, LLC
EXPRESS SCRIPTS, INC.
EYEMED VISION CARE LLC
FAHMAWI, AMJAD
FAIRVIEW SEARCH GROUP, LLC
FAIRWELL, SANDRA
FASHION HOLDINGS INTERMEDIATE LLC
FASHION HOLDINGS LLC
FASHION INTERMEDIATE INC.
FASHION TOP CO LLC
FAYETTEVILLE PUBLIC WORKS COMMISSION
FEDEX OFFICE AND PRINT SERVICES, INC.
FICKLING & COMPANY INC
FIFTH THIRD BANK
FINMARC WILDEWOOD LLC
FINZI-DUBOIS, SYLVIA
FIRST ADVANTAGE ENTERPRISE SCREENING CORP
FIRST EAGLE COMMERCIAL LOAN FUNDING 2016-1 LLC
FIRST EAGLE PRIVATE CREDIT
FIRST EAGLE PRIVATE CREDIT and affiliates
FIRST INSIGHT, INC.
FIRST SPECIALTY INS CO
FIRST UTILITY DISTRICT OF KNOX COUNTY
FISHER, DIANE
FISHTECH GROUP LLC
FIVE PROPERTIES HOLDING CO LLC
FLACHSBART & GREENSPOON, LLC
FLAGSHIP CLO VIII, LTD.
FLAGSHIP VII LIMITED
FLAT WORLD HOME PVT LTD
FLATIRON CLO 2015-1 LTD.
FLEISHMAN-HILLARD INC.
FLINT EMC,GA
FLORENCE UTILITIES
FLORENCE UTILITIES, AL
FLORIDA POWER & LIGHT COMPANY
FLORIDA POWER & LIGHT COMPANY (FPL)
FLORIDA POWER AND LIGHT COMPANY
FLORIDA POWER CORPORATION DBA PROGRESS ENERGY FLORIDA
FLOYD COUNTY WATER DEPARTMENT

Names of Parties Searched
THACHER PARK CLO, LTD.
THE ALLIANCE
THE BELK CENTER, INC.
THE BERWYN GROUP, INC.
THE BUDD GROUP INC
THE CAMPBELL AGENCY
THE CITY OF WINTER HAVEN, FL
THE CLUTTS AGENCY
THE DESCARTES SYSTEMS GROUP INC.
THE EMPIRE DISTRICT ELECTRIC CO.
THE FITNESS REPAIR CO
THE HARTFORD FINANCIAL SERVICES GROUP INC
THE INTERSECT GROUP, LLC
THE NORTH HIGHLAND COMPANY
THE RETAIL PROPERTY TRUST
THE TEMPLES CO
THE ZELLMAN GROUP, LLC
THOMAS M. COLCLOUGH
THOMAS-GRACE CONSTRUCTION, INC.
THOMASVILLE UTILITIES, GA
THOMPSON LEGAL CENTER
THOMPSON, ARTHUR P
THOMPSON, SHARON A
THOMPSONGAS
TIFTON PLAZA OWNER LLC
TILLSONBURG CO LTD
TKG SMITH FARM LLC
TM NORTHLAKE MALL L P
TMP SRE 1 LLC
TN OAK RIDGE RUTGERS LLC
TOMBIGBEE ELECTRIC POWER ASSOC-FULTON
TOMBIGBEE ELECTRIC POWER ASSOC-TUPELO
TOPTAL LLC
TOTAL TRANSPORTATION OF MS LLC
TOWN CENTER AT COBB LLC
TOWN OF AHOSKIE, NC
TOWN OF BOONE, NC
TOWN OF CARY, NC
TOWN OF CHRISTIANSBURG, VA
TOWN OF ELKIN, NC
TOWN OF FARMVILLE, VA

Names of Parties Searched
FOOD EXPRESS, INC.
FOOTHILLS MALL EQUITIES LLC
FORD MODELS, INC
FORT HILL NATURAL GAS AUTHORITY
FORT WORTH WATER DEPT, TX
FOUR PLUS CORPORATION
FOURTH QUARTER PROPERTIES 93 LLC
FOWLER, MARY
FRANKLIN CUSTODIAN FUNDS-FRANKLIN INCOME FUND
FRANKLIN FLOATING RATE TRUST
FRANKLIN FLOATING RATE TRUST and affiliates
FRANKLIN U.S. MONTHLY INCOME FUND
FREP HOLDINGS LLC
FROSS ZELNICK LEHRMAN & ZISSU, P.C.
FRYE, LACIE
FS INVESTMENTS
FS INVESTMENTS / KKR CREDIT ADVISORS
FS KKR CAPITAL CORP
FS KKR CAPITAL CORP and affiliates
FS KKR CAPITAL CORP. II
FUZZ PRODUCTIONS, LLC
G & W EQUIPMENT
G&I VIII RCG VALLEY PARK LLC
G&P TRUCKING COMPANY INC
GAINESVILLE REGIONAL UTILITIES
GALLATIN DEPARTMENT OF ELECTRICITY
GALLATIN DEPARTMENT OF ELECTRICITY
GALLATIN PUBLIC UTILITIES
GALLERIA MALL INVESTORS L P
GALLERIA ROCK HILL LLC
GAM (LUXEMBOURG) S.A.-ZILUX FCP-SIF-ZILUX SENIOR LOANS GLOBAL
GARTNER INC
GASKINS, SHIRLEY
GATOR COASTAL SHOPPING CENTRE LLC
GCTC HOLDINGS LLC
GE MONEY BANK
GEMINI ALTO CENTERVILLE PARTNERS LLC
GENESIS MANNEQUINS USA II INC
GEODIS USA INC
GEORGIA POWER
GEORGIA POWER COMPANY
GET SPIFFY, INC.

Names of Parties Searched
TOWN OF FLOWER MOUND, TX
TOWN OF FOREST CITY, NC
TOWN OF KILL DEVIL HILLS, NC
TOWN OF MOORESVILLE, NC/602113
TOWN OF SHALLOTTE, NC
TOWN OF SMITHFIELD, NC
TOWN OF SOUTHERN PINES, NC
TOWN OF WAYNESVILLE, NC
TOWN OF WILKESBORO, NC
TOWN OF WILLIAMSTON, NC
TOWN OF WISE, VA
TOWNE MALL LLC
TOWNSEND, TIMOTHY
TRAININGPROS INC
TRANS INTL TRUCKING, INC.
TRANSACTION TAX CONSULTING GROUP, LLC
TRANSPLACE TEXAS, LP
TRANSPORTATION IMPACT, LLC
TRANSUNION RISK AND ALTERNATIVE DATA SOLUTION INC
TRAVELERS
TRAVELERS P&C CO OF AMERICA
TRAVELERS PROPERTY CASUALTY
TREASURER - SPOTSYLVANIA COUNTY
TREND OFFSET PRINTING SERVICES, INC
TRESTLES CLO 2017-1, LTD.
TRESTLES CLO and affiliates
TRESTLES CLO II, LTD.
TRIANGLE EAST SHOPPING CENT
TRI-CITY INC
TRI-COUNTY ELECTRIC COOPERATIVE/TX
TRUSSVILLE GAS AND WATER
TUP 130 LLC
TUPELO WATER & LIGHT DEPT
TURTLE CREEK LIMITED PARTNERSH
TWINE & TWIG, LLC
TXU ENERGY/650638
U S BANK NATIONAL ASSOCIATION
U S LEGAL SUPPORT INC
U S PROPERTIES GROUP INC
U.S. BANK NATIONAL ASSOCIATION
U.S. BANK, NATIONAL ASSOCIATION
U.S. XPRESS

Names of Parties Searched
GF VALDOSTA HOLDING LLC
GGP IVANHOE II INC
GGP LIMITED PARTNERSHIP
GIC SPECIAL INVESTMENTS PTD LTD
GINA J ARGENTO
GLEASON MALL LP
GLIMCHER PROPERTIES LP
GLOBAL MUSIC RIGHTS, LLC.
GLOBAL RISK CONSULTANTS CORP
GOLDMAN SACHS TRUST II-GOLDMAN SACHS MULTI-MANAGER NON-CORE FIXED INCOME FUND
GOOGLE INC
GOSNELL, CAROLYN
GOVERNOR'S SQUARE MALL
GRAEBEL RELOCATION SERVICES WORLDWIDE INC
GRAND CENTRAL PARKERSBURG LLC
GRAND STRAND WATER & SEWER
GRANITE TELECOMMUNICATIONS
GRANITE TELECOMMUNICATIONS LLC
GRANT THORNTON, LLP
GREAT AMERICAN
GREAT AMERICAN INSURANCE COMPANY
GREAT AMERICAN LIFE INSURANCE COMPANY
GREEN MOUNTAIN TECHNOLOGY, LLC
GREEN SIGN CONSULTING
GREEN VALLEY - GLENWOOD PSD
GREENEVILLE LIGHT & POWER SYSTEM
GREENEVILLE WATER COMMISSION
GREENSPEED ENERGY SOLUTION, LLC
GREENVILLE UTILITIES COMMISSION, NC
GREENVILLE WATER, SC
GREER CPW
GREER PLAZA INC
GREGGS, VERONICA
GREYWOLF CAPITAL
GREYWOLF CAPITAL and affiliates
GREYWOLF CLO II, LTD.
GREYWOLF CLO III, LTD. (RE-ISSUE)
GREYWOLF CLO IV, LTD. (RE-ISSUE)
GREYWOLF CLO V, LTD.
GREYWOLF CLO VI, LTD.

Names of Parties Searched
UBS AG
UNIFIRST CORP
UNIQUE DESIGNS, INC., D/B/A TANYA CREATIONS
UNISON MOORESVILLE LLC
UNITED HEALTH CARE SERVICES, INC
UNITED STATES POSTAL SERVICE
UNITED STATES POSTAL SERVICE
UNIVERSITY MALL LLC
UNIVERSITY MALL REALTY LTD
UNIVERSITY MALL, LLC\AL
UNIVERSITY OF FLORIDA, DAVID F. MILLER RETAIL CTR, WARRINGTON COLLEGE OF BUSINESS
UNUM LIFE INSURANCE CO OF AMERICA
URBAN SHOPPING CENTERS LP
USABLENET, INC
UTILITIES INC. OF LOUISIANA
UTILITY BILLING SERVICES-AR
VALLASSIS
VALLEY HILLS MALL LLC
VANTIV, LLC
VATIC OUTSOURCING, LLC.
VAUGHAN, ALLOYSIA
VENTURE 31 CLO, LIMITED
VENTURE 33 CLO, LIMITED
VENTURE 34 CLO, LIMITED
VENTURE 35 CLO, LIMITED
VENTURE XII CLO LIMITED
VENTURE XIII CLO, LIMITED
VENTURE XIV CLO, LIMITED
VENTURE XIX CLO, LIMITED
VENTURE XV CLO, LIMITED
VENTURE XVI CLO, LIMITED
VENTURE XVII CLO, LIMITED
VENTURE XVIII CLO, LIMITED
VENTURE XX CLO, LIMITED
VENTURE XXI CLO, LIMITED
VENTURE XXII CLO, LIMITED
VENTURE XXV CLO, LIMITED
VERGER CAPITAL FUND LLC
VERISK CRIME ANALYTICS
VERNON PARK MALL HOLDING CORP

Names of Parties Searched
GREYWOLF CLO VII, LTD.
GRIFFIN GULLICKSON
GROOMS, JAMES
GROVENSTEIN Q I LLC
GSO BEACON HOLDINGS LP
GSO CAPITAL PARTNERS LP
GSO CAPITAL PARTNERS LP and affiliates
GSO CREDIT ALPHA FUND LP
GSO DIAMOND PORTFOLIO BORROWER LLC
GUERRERO, TERESA
GUGGENHEIM FUNDS TRUST-GUGGENHEIM FLOATING RATE STRATEGIES FUND
GUGGENHEIM FUNDS TRUST-GUGGENHEIM HIGH YIELD FUND
GUGGENHEIM FUNDS TRUST-GUGGENHEIM MACRO OPPORTUNITIES FUND
GUGGENHEIM HIGH-YIELD FUND, LLC
GUGGENHEIM LOAN MASTER FUND, LTD.
GUGGENHEIM PARTNERS INVESTMENT FUNDS PLC-GUGGENHEIM U.S. LOAN FUND II
GUGGENHEIM PARTNERS INVESTMENT FUNDS PLC-GUGGENHEIM U.S. LOAN FUND III
GUGGENHEIM PARTNERS INVESTMENT FUNDS PUBLIC LIMITED COMPANY-GUGGENHEIM U.S. LOAN FUND
GUGGENHEIM PARTNERS INVESTMENT MANAGEMENT, LLC
GUGGENHEIM PARTNERS INVESTMENT MANAGEMENT, LLC and affiliates
GUGGENHEIM STRATEGIC OPPORTUNITIES FUND
GUGGENHEIM VARIABLE FUNDS TRUST-SERIES F (FLOATING RATE STRATEGIES SERIES)
GUGGENHEIM VARIABLE FUNDS TRUST-SERIES P (HIGH YIELD SERIES)
GULF POWER
GULF POWER
GULF POWER COMPANY
GURIEN, MARGARET
GWINNETT CO. WATER RESOURCES
GXS INC
H/S AUGUSTINE LP
H/S FLORENCE LLC
H/S NEW BERN LLC
HAILEY WHIPP
HALPERN ENTERPRISES INC

Names of Parties Searched
VG VENTURE LLC
VGEC LLC
VICKSBURG INCOME PROPERTIE LLC
VICTORIA MELVIN-PROPERT
VICTORY REAL ESTATE INVESTMENT
VICTORY SQUARE LLC
VILLAGE CENTER SERVICE AREA
VILLAGE LAKE PROMENADE LLC
VIRTUS ASSET TRUST-VIRTUS SEIX FLOATING RATE HIGH INCOME FUND
VISION SOLUTIONS INC
VISTA US SUBSIDIARY 1 FUND, LLC
VITALYST LLC
VOYA CLO 2012-4, LTD
VOYA CLO 2013-1, LTD.
VOYA CLO 2013-2, LTD.
VOYA CLO 2013-3, LTD.
VOYA CLO 2014-1, LTD.
VOYA CLO 2014-2, LTD.
VOYA CLO 2014-3 LTD.
VOYA CLO 2014-4, LTD.
VOYA CLO 2015-1, LTD.
VOYA CLO 2015-2, LTD.
VOYA CLO 2015-3, LTD
VOYA CLO 2016-1, LTD.
VOYA CLO 2016-2, LTD.
VOYA CLO 2016-3, LTD.
VOYA CLO 2016-4, LTD.
VOYA CLO 2017-1, LTD.
VOYA CLO 2017-2, LTD.
VOYA CLO 2017-3, LTD.
VOYA CLO 2017-4, LTD.
VOYA CLO 2018-1, LTD.
VOYA CLO 2018-2, LTD.
VOYA CLO 2018-3, LTD.

Names of Parties Searched
HAMCO MANUFACTURING & DISTRIBUTION LLC
HAMILTON FINANCE LLC
HAMILTON, RAMONDA
HARBOURPOINT INVESTMENT, INC.
HARDAWAY, LAURA
HARDIN COUNTY WATER DISTRICT # 2
HARMELIN & ASSOCIATES DBA HARMELIN MEDIA
HARPER'S
HARRIS, MIKE
HARRISONBURG ELECTRIC COMMISSION
HARTE-HANKS DATA SERVICES LLC
HARTFORD
HARTFORD FIRE INSURANCE COMPANY
HARTT TRANSPORTATION SYSTEMS
HATCHERS SQUARE LLC
HAWTHORNE PINECREST LLC
HC LAKESHORE LLC
HCA INC. MASTER RETIREMENT TRUST
HCC
HCSA-HALIFAX COUNTY SERVICE AUTHORITY
HCW PRIVATE DEVELOPMENT CO LLC
HEIN PARK CAPITAL MANAGEMENT LP
HEIN PARK CAPITAL MANAGEMENT LP AND AFFILIATES
HEIN PARK MASTER FUND LP
HEITMAN AMERICA REAL ESTATE HO
HELLOWORLD INC
HEMPSTEAD II CLO LTD.
HENDERSON SQUARE LP
HENDON GOLDEN EAST LLC
HERNANDEZ, MICHAEL
HERNANDO COUNTY UTILITIES, FL
HERRMANN & MURPHY
HEWLETT PACKARD ENTERPRISE COMPANY
HH CONYERS CROSSROADS LLC
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P.

Names of Parties Searched
VOYA CLO 2018-4, LTD.
VOYA CLO 2019-1, LTD.
VOYA CLO and affiliates
VOYA FUNDS TRUST-VOYA FLOATING RATE FUND
VOYA GLOBAL MULTI-STRATEGY MASTER QUALIFYING INVESTOR FUND-VOYA CREDIT OPPORTUNITIES MASTER FUND
VOYA INVESTMENT MANAGEMENT (SCOTTSDALE)
VOYA INVESTMENT MANAGEMENT and affiliates
VOYA INVESTMENT TRUST CO. PLAN FOR COMMON TRUST FUNDS-SENIOR LOAN FUND
VOYA INVESTMENT TRUST CO.-VOYA SENIOR LOAN TRUST FUND
VOYA PRIME RATE TRUST
VOYA SENIOR INCOME FUND
W&H SYSTEMS INC
WALTON EMC
WARD 2 WATER DISTRICT, LA
WARD, SHIRLEY
WASHINGTON GAS/37747
WASHINGTON PRIME GROUP L P
WASTE MANAGEMENT NATIONAL SERVICES INC
WATER SERVICE CORP OF KENTUCKY
WATERS INC
WATSON & HARRIS
WAXAHACHIE TC PARTNERS LTD
WEATHERFORD DUNHILL LLC
WEATHERFORD UTILITIES
WEBSTER, VICTORIA
WEEMS, JANICE
WELLFLEET CLO 2015-1, LTD
WELLFLEET CLO 2016-1, LTD.
WELLFLEET CLO 2016-2, LTD.
WELLFLEET CLO 2017-1, LTD.
WELLFLEET CLO 2017-2, LTD.
WELLFLEET CLO 2017-3, LTD.
WELLFLEET CREDIT PARTNERS, LLC
WELLFLEET CREDIT PARTNERS, LLC and affiliates
WELLS FARGO BANK, N.A.

Names of Parties Searched
HIGHLAND CAPITAL MANAGEMENT FUND ADVISORS, L.P. and affiliates
HIGHLAND FUNDS I-HIGHLAND/IBOXX SENIOR LOAN ETF
HINES GLOBAL REIT 2615 MED CENTER PARKWAY LLC
HIPCRICKET, INC
HIXSON UTILITY DISTRICT, TN
HOGG ROBINSON USA HOLDINGS INC
HOLLAND ROOFING, INC.
HOLMES, CHESTER
HOLWELL, SHUSTER AND GOLDBERG
HOMELAND INS CO OF NY
HOOVER MALL LIMITED LLC
HORIZON MEDIA, INC.
HOT SPRINGS MUNICIPAL UTILITIES
HRE FUND III LP
HRSD/HRUBS
HUB GROUP INC
HUBERT, JOLENE
HUNTSVILLE UTILITIES, AL
HUNTSVILLE UTILITIES
HUPPS MILL PLAZA ASSOCIATES LLC
HUTCHERSON, JIM
HYON PARK
I.A.M. NATIONAL PENSION FUND
IBM CORP
IBM CREDIT LLC
ICROSSING INC
IGNITE VISIBILITY, LLC
IMPACT ANALYTICS INC.
INDEED INC
INDUSTRIAL DEVELOPMENT AUTHORITY OF DANVILLE
INFOMETRY INC.
INFOR US INC
INGLES MARKETS INC
INLAND NATIONAL REAL ESTATE SERVICES LLC
INLAND NATIONAL REAL ESTATE SERVICES LLC
INLT INC.
INNOVATIVE QUALITY SOLUTIONS, INC DBA IQS RESEARCH

Names of Parties Searched
WELLS FARGO BANK, NATIONAL ASSOCIATION
WELLS FARGO CAPITAL FINANCE
WEST C STREET HOLDINGS LLC
WEST GEORGIA COMMONS LLC
WEST MONROE PARTNERS, LLC
WEST TOWN MALL LLC
WEST WILSON UTILITY DISTRICT
WESTERN EXPRESS INC
WESTERN VIRGINIA WATER AUTHORITY
WESTGATE MALL LMTD PARTNERSHIP
WESTMINSTER MALL LLC
WHITE, KAREN
WHITESTONE REIT OPERATING PARTNERSHIP LP
WHITMIRE, KELLIE
WHLR-VILLAGE OF MARTINSVILLE LLC
WILLIAM R. LANGLEY
WILLIAMS, LAFEATHURA
WILLIS TOWERS WATSON
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT
WILSHIRE INSTITUTIONAL MASTER FUND SPC-GUGGENHEIM ALPHA SEGREGATED PORTFOLIO
WINBROOK MANAGEMENT LLC
WINTER HAVEN CITI CENTRE LLC
WIPRO
WIREGRASS REALTY LLC
WITHLACOOCHIEE RIVER ELECTRIC COOPERATIVE
WOLF RETAIL SOLUTIONS
WOMBLE BOND DICKINSON LLP
WORK LOVE WORK LLC
WORKDAY INC
WV CROSSROADS REALTY LLC
XCCOMMERCE
XEROX HR SOLUTIONS LLP
XPO LOGISTICS TRUCKLOAD INC
XTIVIA, INC.
YALE WAYNESVILLE LLC
YANCEY, TERESA
YEXT, INC.

Names of Parties Searched
INSIGHT NORTH AMERICA LLC
INSTITUTIONAL MALL INVESTORS LLC
INTALYTICS
INTALYTICS INC
INTEL RETIREMENT PLANS COLLECTIVE INVESTMENT TRUST
INTERACTIVE COMMUNICATIONS INTERNATIONAL, INC.
INTERMODAL SALES CORP
INTERTEK TESTING SERVICES SHENZHEN LTD

Names of Parties Searched
YFP LLC
YMCA OF GREATER CHARLOTTE
YORK COUNTY NATURAL GAS
YRC INC
ZARIN & ASSOCIATES
ZEBRA TECHNOLOGIES INTERNATIONAL LLC
ZURICH
ZURICH AMERICAN INSURANCE COMPANY

Schedule 2

JW client Name	Name Checked Against Database	Relation to Debtors	Status
1000 Louisiana LP d/b/a Wells Fargo Plaza	Wells Fargo Bank, N.A.	Lender	Previous Client
3M Company	3M Employee Retirement Income Plan	Lender	Client
AIG Claim Service, Inc..	AIG	Insurance	Previous Client
AIG Global Real Estate Investment Corp.	AIG	Insurance	Client
Allianz Capital Partners	Allianz	Insurance	Client
Allianz Global Corporate & Specialty	Allianz	Insurance	Client
Allianz Life Insurance Company	Allianz	Insurance	Client
Allied World Assurance Company (U.S.) Inc..	Allied World Assurance Co (Us)	Insurance	Previous Client
American National Insurance Co	Allied World Assurance Co (Us)	Insurance	Previous Client
Arlington-Mansfield Area YMCA	Newstar Arlington Senior Loan Program LLC	Lender	Client
Aspen Insurance	Aspen Specialty Ins Co.	Insurance	Client
ATMOS Energy Corporation	Atmos Energy	Utilities	Client
AXA XL	AXA XI	Insurance	Client
Barclay's Bank PLC	Barclays Bank Plc	Lender	Client
Barclays Capital Inc..	Barclays Bank Plc	Lender	Previous Client
Beazley Group	Beazley	Insurance	Client
Blue Cross Blue Shield Association	Blue Cross And Blue Shield Of Florida Inc..	Lender	Client
Blue Cross Blue Shield of Mississippi, a Mutual Insurance Company	Blue Cross And Blue Shield Of Florida Inc..	Lender	Client
BMO Financial Group	BMO Harris Bank, N.A.	Lender	Client
BMO Harris Bank, N.A.	BMO Harris Bank, N.A.	Lender	Client
BNP Paribas	BNP Paribas Asset Management United States	Lender	Client
Boys and Girls Clubs of Greater Dallas	Boys And Girls Club Of Bowling Green, KY, War Memorial Unit, Inc..	Contract Counterparties	Client
Brixmor Property Group	Brixmor Operating Partnership	Landlord	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
Campbell, Barbara A.	Campbell, Barbara	Litigation party	Client
Canon, Inc..	Canon Solutions America, Inc..	Contract Counterparties	Client
Capital One, GE Capital, Bank of America Merrill Lynch and NextEra	Capital One Business Credit Corp.	Lender	Client
Capital One, N.A.	Capital One Business Credit Corp.	Lender	Client
Carlyle/Cypress West 7th, LP	Carlyle C17 Clo, Ltd.	Lender	Client
Carpenter, Jeff and Marcy	Carpenter, Jeffery	Litigation party	Client
Centerpoint Energy Gas Transmission Company	Centerpoint Energy	Utilities	Client
Charles Schwab	Charles Schwab Bank	Contract Counterparties	Client
Chemical Waste Management, Inc..	Waste Management National Services Inc..	Utilities	Client
Chubb & Son	Chubb	Insurance	Client
Chubb Executive Risk	Chubb	Insurance	Client
Chubb Insurance of Europe SE	Chubb	Insurance	Client
City of Georgetown	City Of Georgetown, SC	Utilities	Previous Client
City of Greenville	City Of Greenville, TX	Utilities	Client
City of Kerrville, Texas	City Of Kerrville, TX	Utilities	Client
City of Waxahachie, Texas	City Of Waxahachie, TX	Utilities	Previous Client
Clark, Robert A.	Robert Clark	Contract Counterparties	Previous Client
CLECO	CLECO Power LLC	Utilities	Client
Columbia Ventures, Inc..	Columbia Casualty Co.	Insurance	Client
Constellation Energy Commodities Group, Inc..	Constellation Newenergy Gas	Utilities	Previous Client
Constellation Energy Projects & Services Group, Inc..	Constellation Newenergy Gas	Utilities	Previous Client
Con-Way Truckload	Con-Way Truckload	Contract Counterparties	Previous Client
CoServ Gas, Ltd.	Coserv	Utilities	Client
Credit Suisse	Credit Suisse First Boston	Landlord	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
	Mortgage Securities Corp Commercial Mortgage Pass		
Duke Energy Corporation	Duke Energy Progress	Utilities	Previous Client
East West Bank	East West Bank	Lender	Client
Ellington Management Group, LLC	Ellington Clo Management LLC	Lender	Client
ENGIE	Engie Insight Services Inc..	Utilities	Client
EPB Property Holdings, Ltd.	EPB	Utilities	Previous Client
ESPN, Inc..	ESPN Inc..	Contract Counterparties	Client
ettain group, Inc..	Ettain Group Inc..	Contract Counterparties	Client
Evanston Insurance	Evanston Ins Co.	Insurance	Client
Excel Trust Inc..	Excel Trust LP	Landlord	Client
Exelon Business Services Company	Exelon Strategic Credit Holdings, LLC	Lender	Client
FedEx Freight, Inc..	Fedex Office And Print Services, Inc..	Contract Counterparties	Client
Fifth Third Bank	Fifth Third Bank	Lender	Client
Flagship Capital Partners Fund IV LP	Flagship Clo VIII, Ltd.	Lender	Client
Flatiron Constructors, Inc..	Flatiron Clo 2015-1 Ltd.	Lender	Client
Florida Power & Light Company	Florida Power & Light Company	Surety Beneficiaries	Previous Client
Fowler, Mary Beth	Fowler, Mary	Litigation party	Previous Client
Franklin Templeton Investments	Franklin Custodian Funds-Franklin Income Fund	Lender	Client
G&I VIII GLP JV LP	G&I Viii Rcg Valley Park LLC	Landlord	Client
Galleria Mall Investors LP	Galleria Mall Investors LP	Landlord	Client
Gartner 2478 Ltd	Gartner Inc..	Contract Counterparty	Client
Geodis Wilson USA, Inc..	Geodis USA Inc..	Contract Counterparty	Client
Glimcher Realty Trust	Glimcher Properties LP	Landlord	Client
Goldman Sachs	Goldman Sachs Trust Ii-	Lender	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
	Goldman Sachs Multi-Manager Non-Core Fixed Income Fund		
Google Inc..	Google Inc..	Contract Counterparties	Client
Great American Insurance Companies	Great American	Insurance	Client
Guggenheim Retail Real Estate Partners, Inc.	Guggenheim High-Yield Fund, LLC	Lender	Previous Client
Hamilton Lane Advisors, L.L.C.	Hamilton Finance LLC	Lender	Client
HCA Inc..	HCA Inc.. Master Retirement Trust	Lender	Client
HCC Global Financial Products	HCC	Insurance	Client
Hewlett Packard	Hewlett Packard Enterprise Company	Contract Counterparties	Previous Client
Highland Financial Partners, L.P.	Highland Capital Management Fund Advisors, L.P.	Lender	Client
Highland Holdings, Inc..	Highland Capital Management Fund Advisors, L.P.	Lender	Client
Hines Development Company	Hines Global Reit 2615 Med Center Parkway LLC	Landlord	Client
Hines Interests Limited Partnership	Hines Global Reit 2615 Med Center Parkway LLC	Landlord	Client
IBM Real Estate Services	IBM Credit LLC	Lender	Previous Client
Indeed, Inc..	Indeed Inc..	Contract Counterparties	Client
Infor (US) Inc..	Infor Us Inc..	Contract Counterparties	Client
Insight Neurologics, LLC	Insight North America LLC	Lender	Client
Intel	Intel Retirement Plans Collective Investment Trust	Lender	Client
Ironshore Specialty Insurance Company	Ironshore Specialty Ins Co.	Insurance	Client
James Paul Wilson, Jr. and Virginia Ellen Wilson	Jim Wilson & Associates	Utilities	Client
JCI Development, Inc..	JCI, Inc..	Contract	Previous Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
		Counterparties	
Jefferies & Company, Inc.	Jefferies Finance LLC	Lender	Previous Client
Johnson Controls, Inc..	Johnson Controls Security Solutions LLC	Contract Counterparties	Client
Johnson County Special Utility District	Johnson City Utility System	Utilities	Client
Johnson Ranch Municipal Utility District	Johnson City Utility System	Utilities	Client
Jones Lang LaSalle Americas, Inc.	Jones Lang Lasalle Americas Inc..	Contract Counterparties	Previous Client
Kimco Realty Corporation	Kimco Income Operating Partnership L P	Landlord	Client
Liberty Insurance Underwriters, Inc..	Liberty Mutual	Insurance	Client
Liberty Mutual Fire Insurance Company	Liberty Mutual	Insurance	Client
Lloyd's America, Inc..	Lloyds	Insurance	Client
Lloyds Bank	Lloyds	Insurance	Client
Macquarie Capital (USA) Inc..	Macquarie Equipment Finance, LLC	Lender	Client
Marsh & McLennan Companies, Inc..	Marsh USA Inc.	Contract Counterparties	Client
Marsh USA Inc..	Marsh USA Inc.	Contract Counterparties	Client
Mercer LLC	Mercer Field II Clo Ltd.	Lender	Client
Mercer Street Partners Sponsor, LLC	Mercer Field II Clo Ltd.	Lender	Client
Metropolitan Life Insurance Company	Metropolitan Life Insurance Company	Contract Counterparties	Previous Client
Microstrategy Inc.; Microstrategy Services Corp.	Microstrategy Services Corp	Contract Counterparties	Previous Client
Milam Houston Real Estate Holding Inc.. c/o Credit Suisse	Credit Suisse First Boston Mortgage Securities Corp Commercial Mortgage Pass	Landlord	Client
Mitsui Sumitomo Insurance Group	Mitsui Sumitomo Ins Co Of America	Insurance	Client
Morgan Stanley	Morgan Stanley Bank, N.A.	Lender	Client
Morgan Stanley and JPM Capital Corporation	Morgan Stanley Bank, N.A.	Lender	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
Nationwide Pennant & Flag Mfg.	Nationwide	Insurance	Client
Nationwide Plastics, Inc..	Nationwide	Insurance	Client
New Braunfels Utilities	New Braunfels Utilities, TX	Utilities	Client
New Teraco Inc..	Teraco Inc..	Contract Counterparties	Client
North American Coal Royalty Company	North American	Insurance	Client
North American Consultants, Inc..	North American	Insurance	Client
North American Electric Reliability Corp.	North American	Insurance	Client
North American Telemedicine, LLC	North American	Insurance	Client
Oaktree Real Estate Opportunities Fund VII Holdings (Delaware), L.P.	Oaktree Capital Management, L.P.	Lender	Previous Client
Orbis Health Solutions, LLC	Orbis Corporation	Contract Counterparties	Client
ORIX Capital Markets, LLC, as Special Servicer for U.S. Bank, National Association	U.S. Bank, National Association	Lender	Previous Client
OZ Management LP	OZLM And Affiliates	Lender	Client
Pacific Life Insurance Company	Pacific Life Insurance Company	Lender	Previous Client
PensionDanmark Pensionsforsikringsaktieselskab	Pensiondanmark Pensionsforsikringsaktieselskab	Lender	Client
Perficient, Inc..	Perficient, Inc..	Contract Counterparties	Client
PineBridge Investments LLC	Pinebridge Investments	Lender	Previous Client
Principal Real Estate Investors	Principal Diversified Real Asset Cit	Lender	Client
Prudential Ins. Co. of America	Prudential Insurance	Lender	Client
Quad Graphics, Inc..	Quad/Graphics Inc..	Contract Counterparties	Client
RCG Partners, LP	RCG Ventures Fund Iv LP	Landlord	Client
RD Tulsa Hills, LP	Rd Tulsa Hills LP	Landlord	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
Regions Bank	Regions Bank	Lender	Client
Republic Services, Inc..	Republic Services #728 – Vidalia	Utilities	Client
Reynolds, Lyndon Russell	Russell Reynolds Associates, Inc..	Contract Counterparties	Previous Client
Right Brain Management, Inc.. / Right Brain, Inc..	Right Management, Inc..	Contract Counterparties	Client
RPI LBJ Oates, Ltd.	RPI Bel Air Mall LLC	Landlord	Previous Client
Salesforce.com	Salesforce Com Inc..	Contract Counterparties	Client
Santander Bank, N.A.	Santander Bank	Lender	Client
Simon Property Group	Simon Property Group LP	Landlord	Client
Smith, Brian and Linda	Smith, Linda	Litigation Party	Client
Sompo America Insurance Company	Sompo	Insurance	Client
Sompo Japan Insurance Company	Sompo	Insurance	Previous Client
Spire Hospitality	Spire/Atlanta	Utilities	Client
Splash Media	One Clipboard Inc., DbA Splash	Contract Counterparties	Client
Tanglewood Property Group	Tanglewood Venture LLC	Landlord	Client
The Blackstone Group	Blackstone Group Inc..	Lender	Client
The Hartford - Asbestos Case - Able Supply	The Hartford Financial Services Group Inc..	Contract Counterparties	Client
The Hartford - Huber Construction	The Hartford Financial Services Group Inc..	Contract Counterparties	Client
The Hartford Steam Boiler	The Hartford Financial Services Group Inc..	Contract Counterparties	Client
The Macerich Company	Macerich Eq Limited Partnership	Landlord	Client
Thompson Petroleum Corporation	Thompson Legal Center	Litigation	Client
Transplace Texas, LP	Transplace Texas, LP	Contract Counterparties	Previous Client
TransUnion LLC	Transunion Risk And Alternative Data Solution Inc..	Contract Counterparties	Client
Travelers	Travelers	Insurance	Client
Travelers Bond and Financial Products Claim	Travelers	Insurance	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
Trend Offset Printing Services, Inc.	Trend Offset Printing Services, Inc.	Contract Counterparties	Previous Client
Tri-County Electric Cooperative, Inc..	Tri-County Electric Cooperative/TX	Utilities	Client
Turtle Creek Equities, LP	Turtle Creek Limited Partnership	Landlord	Client
Turtle Creek Fixed Income L.P.	Turtle Creek Limited Partnership	Landlord	Client
Turtle Creek P.E. I, L.P.	Turtle Creek Limited Partnership	Landlord	Client
Turtle Creek Property Owner II, L.P.	Turtle Creek Limited Partnership	Landlord	Client
TXU Corp.	TXU Energy	Utilities	Client
U.S. Bank National Association	U.S. Bank National Association	Lender	Client
U.S. Bank. as Trustee for Maiden Lane Commercial	U.S. Bank National Association	Lender	Previous Client
U.S. Legal Support	U.S. Legal Support Inc..	Contract Counterparties	Previous Client
U.S. Xpress, Inc..	U.S. Xpress	Contract Counterparties	Previous Client
UBS Leasing AG	UBS Ag	Lender	Previous Client
Unifirst	Unifirst Corp.	Contract Counterparties	Client
UnitedHealth Group	United Health Care Services, Inc..	Contract Counterparties	Client
University of Florida Investment Corporation	University Of Florida, David F. Miller Retail Ctr, Warrington College Of Business	Contract Counterparties	Client
Virtus 7004 Bee Cave, L.P.	Virtus Asset Trust-Virtus Seix Floating Rate High Income Fund	Lender	Previous Client
Virtus Financial Group	Virtus Asset Trust-Virtus Seix Floating Rate High Income Fund	Lender	Client
Vista Bank	Vista Us Subsidiary 1 Fund, LLC	Lender	Client
Vista Brokerage Services	Vista Us Subsidiary 1 Fund, LLC	Lender	Client
Vista Proppants and Logistics, LLC	Vista Us Subsidiary 1 Fund, LLC	Lender	Client

JW client Name	Name Checked Against Database	Relation to Debtors	Status
Vista Solutions Group, LP	Vista Us Subsidiary 1 Fund, LLC	Lender	Client
Voya Financial	Voya Clo 2012-4, Ltd	Lender	Client
Washington Gas Light Company	Washington Gas	Utilities	Client
Waste Management, Inc..	Waste Management National Services Inc..	Utilities	Client
Wells Fargo Bank (Trust Department)	Wells Fargo Bank, N.A.	Lender	Previous Client
Wells Fargo Bank, Minnesota, N.A.	Wells Fargo Bank, N.A.	Lender	Previous Client
Wells Fargo Bank, N.A	Wells Fargo Bank, N.A.	Lender	Client
Wells Fargo Central Pacific Holdings, Inc.. and JPM Capital Corporation	Wells Fargo Bank, N.A.	Lender	Client
Wells Fargo Clearing Services, LLC d/b/a Wells Fargo Advisors	Wells Fargo Bank, N.A.	Lender	Client
Wells Fargo Energy Capital	Wells Fargo Bank, N.A.	Lender	Client
Western Flyer Express	Western Express Inc..	Contract Counterparties	Client
White, Ralph Shane & White, Debra Karen	White, Karen	Litigation parties	Client
Whitestone REIT	Whitestone Reit Operating Partnership LP	Landlord	Client
Wilshire Finance Partners, Inc..	Wilshire Institutional Master Fund Spc- Guggenheim Alpha Segregated Portfolio	Lender	Client
Xerox Corporation	Xerox Hr Solutions LLP	Contract Counterparties	Client
YMCA of Metropolitan Dallas	YMCA Of Greater Charlotte	Contract Counterparties	Client
YMCA of San Angelo	YMCA Of Greater Charlotte	Contract Counterparties	Client
Zurich International Properties, Inc..	Zurich	Insurance	Client
Zurich North America	Zurich	Insurance	Client